



**PRESS RELEASE**

**BOND ISSUE**

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UniCredit informs that the gross quarterly interest rate of coupon n. 9, "UNICREDIT S.p.A. 2008/2013 OBBLIGAZIONI A TASSO FISSO PIU' CEDOLE VARIABILI INDICIZZATE AL TASSO EURIBOR A 3 MESI" SERIE 23/08, regarding period 10<sup>th</sup> April 2010 – 10<sup>th</sup> July 2010, has been fixed on 0,16000%.

We inform that the Centralized Administration Services, pursuant to article 29 of DL 24<sup>th</sup> June 1998, 213, is Monte Titoli SpA – Milano.

UniCredit S.p.A

Milan, April 9, 2010

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