



Information concerning changes in the Company Statutes

The changes of the Statutes of PGE Polska Grupa Energetyczna S.A. effected by resolution no. 4 of the Extraordinary General Meeting of August 3, 2010.

I. Previous content of § 6 of the Company Statutes:

"§ 6

The founder of the Company is the State Treasury.

hereby amended as follows:

"§ 6

- 1. The founder of the Company is the State Treasury.*
- 2. Pursuant to article 492 § 1 item 1 of the Commercial Companies Code, the Company (as the acquiring company) has been merged with the following companies: PGE Górnictwo i Energetyka S.A. with the registered office in Łódź, PGE Energia S.A. with the registered office in Lublin."*

II. Previous content of § 7 of the Company Statutes:

"§ 7

The Company's share capital shall equal 17,300,900,000 PLN (say: seventeen billion three hundred million nine hundred thousand zloty) and shall be divided into 1,730,090,000 (say: one billion seven hundred and thirty million ninety thousand) shares with a par value of 10.00 PLN (say: ten zloty) each, including:

1,470,576,500 (say: one billion four hundred and seventy million five hundred and seventy-six thousand five hundred) series A bearer shares,

259,513,500 (say: two hundred and fifty-nine million five hundred and thirteen thousand five hundred) series B bearer shares.

hereby amended as follows:

"§ 7

The Company's share capital shall equal PLN 18,697,837,270 (say: eighteen billion six hundred and ninety-seven million eight hundred and thirty-seven thousand two hundred and seventy zloty) and shall be divided into 1,869,783,727 (say: one billion eight hundred and sixty-nine million seven hundred and eighty-three thousand seven hundred and twenty-seven) shares with a par value of PLN 10 (ten zloty) each, including:

- 1) 1,470,576,500 *series A bearer shares,*
- 2) 259,513,500 *series B bearer shares,*
- 3) 73,241,482 *series C bearer shares,*
- 4) 66,452,245 *series D bearer shares."*