

Shareholders with at least 5% of votes at OGM of PKN ORLEN
Regulatory announcement no 106/2012 dated 4 June 2012

Polski Koncern Naftowy ORLEN S.A. ("PKN ORLEN") discloses the list of shareholders who had a right to exercise at least 5% of votes at the Ordinary General Meeting of Shareholders of PKN ORLEN which was originally convened on 30 May 2012 ("OGM") together with the number of votes held by each shareholder and percentage share in the votes represented at the OGM and in the total number of votes.

No	Shareholder	Number of shares registered at OGM	Number of votes	Shareholder votes at OGM (%) dated 30.05.2012	Shareholder votes in total number of votes (%)
1.	STATE TREASURY REPRESENTED BY THE MINISTER OF THE STATE TREASURY UL. KRUCZA 36/WSPOLNA 6 00-522 WARSZAWA	117 710 196	117 710 196	47,61%	27,52%
2.	AVIVA OTWARTY FUNDUSZ EMERYTALNY AVIVA BZ WBK UL. DOMANIEWSKA 44 02-672 WARSZAWA	27 000 000	27 000 000	10,92%	6,31%
3.	ING OTWARTY FUNDUSZ EMERYTALNY UL. TOPIEL 12 00-342 WARSZAWA	25 000 000	25 000 000	10,11%	5,85%
4.	OTWARTY FUNDUSZ EMERYTALNY PZU "ZŁOTA JESIEŃ" AL. JANA PAWŁA II 24 00-133 WARSZAWA	15 200 000	15 200 000	6,15%	3,55%

This announcement has been prepared pursuant to Article 70 point 3 of the Act on Public Offerings, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies dated 29 July 2005 (Journal of Laws 2009, No. 185, item 1439 with subsequent changes).