

NOTICE OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF NEW WORLD RESOURCES N.V.

Shareholders and persons entitled to attend shareholders' meetings of New World Resources N.V. ("NWR") are invited to the Extraordinary General Meeting of Shareholders of NWR (the "EGM") to be held at the NWR Office, Jachthavenweg 109h, 1081 KM Amsterdam, the Netherlands, on 21 August 2012, starting 11.00 a.m. (CET).

Agenda for the EGM

1. Opening.
2. Appointment of a Director (voting point).
3. Closing.

The Directors of NWR consider that the proposal described in this notice is in the best interests of NWR as a whole, and unanimously recommend shareholders vote in favour of the resolution.

Documents

The agenda and the explanatory notes to the agenda, can be found on the website of NWR (www.newworldresources.eu) and are available for review at the office of NWR: Jachthavenweg 109h, 1081 KM Amsterdam, the Netherlands. The explanatory notes are deemed to be part of this Notice.

Attending the EGM. Voting instructions

Registered shareholders and other holders

In addition to this document, registered shareholders will be contacted by NWR directly and will receive a form of instruction which is required to be returned to NWR by no later than 11.00 a.m. (CET) on 20 August 2012.

If you acquired NWR shares through the Warsaw Stock Exchange you are a beneficial holder of Listed Shares (as defined below), and should follow the procedures set forth in the subsequent paragraph. This procedure includes contacting the bank or broker through which

you hold your Listed Shares, and completing, signing and returning such form(s) (including any proxies and/or authorizations to the beneficial holders of Listed Shares, as the case may be) in accordance with the instructions specified thereon.

Beneficial holders of A shares listed on the Warsaw Stock Exchange ("Listed Shares")

Beneficial holders of Listed Shares who wish to (i) exercise voting rights in writing, (ii) attend the EGM and exercise voting rights in person, or (iii) authorize another person to attend the EGM and to exercise voting rights on their behalf, are requested to contact the bank or broker through which they hold their Listed Shares. Such bank or broker will provide the beneficial holder of Listed Shares with additional information and the appropriate form(s). Please complete, sign and return the form(s) in accordance with the instructions specified thereon. The recipient institution will arrange that the forms and/or the information included therein, as required, will be received by NWR by no later than 11.00 a.m. (CET) on 20 August 2012.

Other holders of A shares

Other holders of NWR shares who wish to (i) exercise voting rights in writing, (ii) attend the EGM and exercise voting rights in person, or (iii) authorize another person to attend the EGM and to exercise voting rights on their behalf, are requested to contact the bank or broker through which they hold their NWR shares. Such bank or broker will provide the beneficial holder of NWR shares with additional information and the appropriate form(s). Please complete, sign and return the form(s) in accordance with the instructions specified thereon. The recipient institution will arrange that the forms and/or the information included therein, as required, will be received by NWR by no later than 11.00 a.m. (CET) on 20 August 2012.

Requirements to vote

Shareholders who are registered in NWR's shareholder register at 23.59 p.m. (CET) on 24 July 2012 will be

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entitled to vote the number of shares held at the registration date. NWR does not require the blocking of shares in order to vote at the EGM. In co-ordination with the depositaries and/or custodians of the A shares, NWR has ascertained that the same date, i.e. 23.59 p.m. (CET) on 24 July 2012, is applicable as the notional record date for beneficial holders of Listed Shares, in accordance with the internal rules, policies and practices of the depositary(s), custodian(s), broker(s), nominee(s) or clearing system(s) through which they hold Listed Shares. Beneficial holders of Listed Shares may have their accounts blocked when they vote, depending on the internal rules, policies and practices of the custodian(s), broker(s), nominee(s) or clearing system(s) through which they hold Listed Shares. Beneficial holders of Listed Shares who acquire their beneficial holdings or holdings after the notional record date will not be able to exercise voting rights.

Registration and identification

Registration for admission to the EGM will take place on 21 August 2012 from 10.45 a.m. (CET) until the commencement of the meeting at 11.00 a.m. (CET). Persons entitled to attend the meeting will be asked for identification prior to being admitted and are therefore requested to carry a valid identity document.

Amsterdam, 9 July 2012

The Board of Directors
New World Resources N.V.

EXPLANATORY NOTES TO THE AGENDA OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF NEW WORLD RESOURCES N.V.

Shareholders and persons entitled to attend shareholders' meetings of New World Resources N.V. ("NWR" or the "Company") are invited to the Extraordinary General Meeting of Shareholders of NWR (the "EGM") to be held at the NWR Office, Jachthavenweg 109h, 1081 KM Amsterdam, the Netherlands, on 21 August 2012, starting 11.00 a.m. (CET) and to take note of these explanatory notes.

Agenda for the EGM

1. **Opening.**
2. **Appointment of a Director (voting point).**

As matter of record we hereby inform the shareholders and persons entitled to attend NWR shareholders' meetings that no binding proposal has been made for the appointment of a Director as set out in Article 14 paragraph 6 of the NWR articles of association.

It is proposed to appoint Mr. Gareth Penny as an Executive Director of the Company, effective as of 3 September 2012.

Current appointments of Mr. Penny in publicly quoted companies:

Mr. Penny will join the Board of New World Resources Plc on 3 September 2012 as Chairman-Elect and will become Executive Chairman on 1 October 2012. Mr. Penny currently serves as a non-executive director on the board of SWX-listed Julius Baer Group Ltd.

Curriculum Vitae of Mr. Gareth Penny:

Born in 1962

Dual South African and Irish citizen

Education:

1985 Oxford University

Master of Arts (M.A.) in Philosophy, Politics and Economics

Professional history:

Since 2009	Julius Baer Group Ltd. Non-executive Director (term of office until 2013)
2011–2012	AMG Advanced Metallurgical Group N.V., London Chief Executive mining business
2006–2010	De Beers SA, Luxembourg Group Chief Executive
2003–2010	De Beers SA, Luxembourg Member of the Board
1993–2006	The Diamond Trading Company (DTC), London (Company of De Beers Group)
2004–2006	Managing Director
2001–2004	Executive Director & Head of Sales & Marketing
1999–2001	Head of Strategic Review
1996–1999	Diamond Consultant for Southern Africa
1994–1996	Personal Assistant to the Chairman of De Beers SA
1993–1994	Sales Executive
1991–1993	Teemane Manufacturing Company, Botswana (Company of De Beers Group) Project Manager
1988–1991	Anglo American Corporation, Johannesburg Head of Anglo American & De Beers Small Business Initiative

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Explanatory Notes to the Agenda of the Extraordinary General Meeting of Shareholders of New World Resources N.V.

Key terms of employment

The key terms of Mr. Penny's employment are being finalized between New World Resources Plc and Mr. Penny. They cover Mr. Penny's role of Executive Chairman in the Company. The key terms will be disclosed to the shareholders and will be published on the NWR website (www.newworldresources.eu) in the annual report 2012.

Documents

The agenda and the explanatory notes to the agenda, can be found on the website of NWR (www.newworldresources.eu) and are available for review at the office of NWR: Jachthavenweg 109h, 1081 KM Amsterdam, the Netherlands.

Amsterdam, 9 July 2012

The Board of Directors
New World Resources N.V.