

**Information under Art. 25, para 1 of the Act on the Special Investment Purpose Companies (ASIPC) and Art. 41, para 2, item 5 of Ordinance No 2 on the prospectuses to be published when securities are offered to the public or admitted to trading on a regular market and on disclosure of information by the public companies and the other issuers of securities
(for the third quarter of 2012)**

1. Under Art. 25, para 1, item 1 of the ASIPC and Art. 41, para 2, item 5 of Ordinance No 2, respectively under Art. 41, para 1, item 7, letter “a” – the percent of the assets, let to be used against payment, towards the total amount of the securitized assets

As of Septemebr 30, 2012 the Company has given for management to its subsidiary company “Marina Cape Management” EOOD properties at the amount of BGN 42 896 thousand which constitute 76.80% of the total amount of the securitized assets.

2. Under Art. 25, para 1, item 2 of the ASIPC and Art. 41, para 2, item 5 of Ordinance No 2, respectively under Art. 41, para 1, item 7, letter “b” - information about sale or purchase of a new asset at an amount exceeding by 5 percent the amount of the securitized assets

During the third quarter of 2012 the Company has not realized any sale or purchase of a new asset at an amount exceeding by 5 percent the amount of the securitized assets.

3. Under Art. 41, para 2, item 5 of Ordinance No 2, respectively under Art. 41, para 1, item 7, letter “c” - completed constructions, repairs and improvements of the real estates

During the third quarter of 2012 there were carried out some repair wokrs and works on the removal of flaws as a result of the exploitation of the vacation complex „Marina Cape” during the summer season of the year. The repair works are carried out by the subsidiary and servicing company “Marina Cape Management” EOOD.

4. Under Art. 41, para 2, item 5 of Ordinance No 2, respectively under Art. 41, para 1, item 7, letter “d” - the percentage of the unpaid rents, leases and tenancy charges towards the total amount of the receivables ensuing from all concluded by the company rent, lease and tenancy agreements

As of September 30, 2012 the amount of the Company’s receivables ensuing from the Contracts for management and maintenance concluded with the subsidiary company “Marina Cape Management” EOOD are at the amount of BGN 982 thousand. The Company has not concluded other contracts for a rent, leasing, management and maintenance.

Date: 30.10.2012

