QSr 3/2012

POLISH FINANCIAL SUPERVISION AUTHORITY

Consolidated Quarterly Report QSr 3 / 2012

(year)

(Pursuant to § 82.2 and § 83.1 of the Regulation of the Council of Ministers dtd 19 February 2009 - Journal of Laws No. 33, item 259, as amended)
for issuers of securities with the business profile of production, construction, trade or service

for the 3rd quarter of the financial year **2012** period from 2012-07-01 to 2012-09-30
including the consolidated financial statements according to IFRS
currency PLN (Polish zloty)
and the condensed financial statements according to IFRS
currency PLN (Polish zloty)
date submitted: 2012-11-14

ELEKTROBUDOWA Spółka Akcyjna
(issuer's full name)

ELBUDOWA
(issuer's abridged name)

BUILDING
(business sector acc. to the WSE classification/ industry)

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(postal code)

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(place)

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(REGON)

SELECTED FINANCIAL DATA	in thousands of Polish zloty		in thousands of EUROs	
	3 quarters 2012 from 2012-01-01 to 2012-09-30 cumulative	3 quarters 2011 from 2011-01-01 to 2011-09-30 cumulative	3 quarters 2012 from 2012-01-01 to 2012-09-30 cumulative	3 quarters 2011 from 2011-01-01 to 2011-09-30 cumulative
DATA REFERRING TO THE CONSOLIDATED FINANCIAL STATEMENTS:				
I. Total sales revenues	695 853	612 556	165 885	151 574
II. Operating profit	23 848	31 628	5 685	7 826
III. Gross profit before taxes	27 283	30 616	6 504	7 576
IV. Net profit attributable to the company shareholders	22 679	23 393	5 406	5 788
V. Net profit attributable to minority interest	(43)	75	(10)	19
VI. Cash flows from operating activities	11 775	(15 964)	2 807	(3 950)
VII. Cash flows from investing activities	(8 673)	18 739	(2 068)	4 637
VIII. Cash flows from financing activities	(7 221)	(28 523)	(1 721)	(7 058)
IX. Net decrease in cash	(4 119)	(25 748)	(982)	(6 371)
X. Non-current assets*	180 397	159 668	43 852	36 150
XI. Current assets*	440 913	499 892	107 179	113 180
XII. Total assets*	621 310	659 560	151 031	149 330
XIII. Non-current liabilities*	13 033	10 896	3 168	2 467
XIV. Current liabilities*	280 092	318 642	68 086	72 143
XV. Total liabilities*	293 125	329 538	71 254	74 610
XVI. Equity attributable to the company shareholders*	327 737	329 490	79 668	74 600
XVII. Minority interest*	448	532	109	120
XVIII. Share capital (after restatement)*	26 375	26 375	6 411	5 972
XIX. Number of shares (pcs)	4 747 608	4 747 608	4 747 608	4 747 608
XX. Book value per share (in PLN / EUR)*	69.03	69.40	16.78	15.71

DATA REFERRING TO THE FINANCIAL STATEMENTS OF THE COMPANY

XXI. Total sales revenues	671 499	584 140	160 079	144 543
XXII. Operating profit	22 424	29 587	5 346	7 321
XXIII. Gross profit before taxes	27 274	34 638	6 502	8 571
XXIV. Net profit attributable to the company shareholders	23 464	27 594	5 594	6 828
XXV. Cash flows from operating activities	5 363	(17 311)	1 278	(4 284)
XXVI. Cash flows from investing activities	(8 532)	27 579	(2 034)	6 824
XXVII. Cash flows from financing activities	(7 183)	(28 485)	(1 712)	(7 048)
XXVIII. Net decrease in cash	(10 352)	(18 217)	(2 468)	(4 508)
XXIX. Non-current assets*	199 574	176 609	48 513	39 986
XXX. Current assets*	419 729	480 298	102 030	108 743
XXXI. Total assets*	619 303	656 907	150 543	148 729
XXXII. Non-current liabilities*	12 870	10 739	3 129	2 431
XXXIII. Current liabilities*	274 271	313 719	66 671	71 029
XXXIV. Total liabilities*	287 141	324 458	69 800	73 460
XXXV. Equity*	332 162	332 449	80 743	75 269
XXXVI. Share capital (after restatement)*	26 375	26 375	6 411	5 972
XXXVII. Number of shares (pcs)	4 747 608	4 747 608	4 747 608	4 747 608
XXXVIII. Book value per share (in PLN / EUR)*	69.96	70.02	17.01	15.85

* Comparable data related to the statement of financial position are presented as at 30 September 2012 and 30 September 2011.
The financial data for the three quarters of 2012 and the three quarters of 2011 as well as for the year 2011 were translated to EUR as follows:

a) items of assets and liabilities – according to the average exchange rate announced by the National Bank of Poland for the date:
- 28 September 2012 – 4.1138 PLN/EUR,
- 30 December 2011– 4.4168 PLN/EUR,

b) the income statement items and cash flow items – according to the rate being the arithmetic mean of average exchange rates established by the National Bank of Poland for the last day of each month of the reporting period:

- (from 1 January 2012 to 30 September 2012) – 4.1948 PLN/EUR
- (from 1 January 2011 to 30 September 2011) – 4.0413 PLN/EUR,
.

In case of presenting the selected financial data from the quarterly financial information, they must be suitably identified.

The selected financial data from the consolidated balance sheet (consolidated statement of the financial situation) or the company's balance sheet (statement of the financial situation) shall be presented as of the end of the current quarter of the year and the end of the prior year, which must be suitably indicated.

Pursuant to applicable laws, the Report must be submitted to the Polish Financial Supervision Authority, the company which runs the regulated market and released for public through an information agency.