THE POLISH FINANCIAL SUPERVISION AUTHORITY

Consolidated Annual Report RS 2012

year

(Pursuant to § 82 item 1 point 3 of the Regulation of the Council of Ministers of 19 February 2009 - Journal of Laws No. 33, item 259)
for issuers of securities with the business profile of production, construction, trade or service

for the financial year **2012** covering the period from 2012-01-01 to 2012-12-31
including the financial statements according to IFRS
currency PLN (Polish zloty)

date submitted: 2013-03-20

ELEKTROBUDOWASpółka Akcyjna
(issuer's full name)

Elbudowa	**BUILDING**
(issuer's abridged name)	(business sector acc. to the WSE classification)
40-246	**Katowice**
(postal code)	(place)
Porcelanowa	**12**
(street)	(number)
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(Tax Identification Number - NIP)	(REGON)

Deloitte Polska Spółka z ograniczoną odpowiedzialnością spółka komandytowa
(auditing company)

SELECTED FINANCIAL DATA	in thousands of PLN		in thousands of EURO	
	2012	2011	2012	2011
I. Total sales revenues	1 029 362	945 215	246 636	228 307
II. Operating profit	43 002	49 284	10 303	11 904
III. Gross profit before taxes	48 398	49 120	11 596	11 864
IV. Net profit attributable to shareholders of ELEKTROBUDOWA SA	39 540	37 918	9 474	9 159
V. Net profit for minority shareholders	316	218	76	53
VI. Cash flows from operating activities	30 660	4 330	7 346	1 046
VII. Cash flows from investing activities	(16 002)	14 954	(3 834)	3 612
VIII. Cash flows from financing activities	(8 162)	(28 536)	(1 956)	(6 893)
IX. Net increase/decrease in cash	6 496	(9 252)	1 556	(2 235)
X. Non-current assets	185 044	159 668	45 263	36 150
XI. Current assets	513 994	499 892	125 726	113 180
XII. Total assets	699 038	659 560	170 989	149 330
XIII. Non-current liabilities	14 435	10 896	3 531	2 467
XIV. Current liabilities	339 945	318 642	83 153	72 143
XV. Total Liabilities	354 380	329 538	86 684	74 610
XVI. Equity attributable to the Company shareholders	343 878	329 490	84 115	74 600
XVII. Minority interest	780	532	190	120
XVIII. Share capital (after restatement)	26 375	26 375	6 451	5 972
XIX. Number of shares (pcs)	4 747 608	4 747 608	4 747 608	4 747 608
XX. Book value per share (in PLN / EUR)	72.43	69.40	17.72	15.71

The financial data for 2012 and 2011 were translated to EUR as follows:
a) items of assets and liabilities – according to the average exchange rate announced for the date:
- 31 December 2012 – 4.0882 PLN/EUR,
- 31 December 2011 – 4.4168 PLN/EUR,
b) the profit and loss account statement items and cash flow items – according to the rate being the arithmetic mean of average exchange rates established by the National Bank of Poland for the last day of each month of the reporting period:
- (from 1 January to 31 December 2012) – 4.1736 PLN/EUR,
- (from 1 January to 31 December 2011) – 4.1401 PLN/EUR.