

**ANNOUNCEMENT
OF THE MANAGEMENT BOARD
OF GLOBE TRADE CENTRE SPÓŁKA AKCYJNA
WITH ITS REGISTERED SEAT IN WARSAW
ON CONVOCAION OF AN ANNUAL GENERAL MEETING**

The Management Board of Globe Trade Centre Spółka Akcyjna with its registered seat in Warsaw (the “**Company**”), pursuant to Article 395 and Article 399 §1 in conjunction with Articles 402¹ and 402² of the Commercial Companies Code (the “**CCC**”), convenes the Annual General Meeting of the Company (the “**General Meeting**”) for **24 April 2013** at 11:00 a.m. to be held in Warsaw at ul. Wołoska 5 (the “Taurus” Building).

Agenda:

1. Opening of the General Meeting;
2. Election of the Chairman of the General Meeting;
3. Statement regarding the fact that the General Meeting was duly convened and that it may adopt resolutions, and adoption of the General Meeting’s agenda;
4. Adoption of a resolution on the review and approval of the Company’s financial statements for the financial year of 2012, and of the report of the Management Board on the Company’s operations in the financial year of 2012;
5. Adoption of a resolution on the review and approval of the Company’s Capital Group’s consolidated financial statements for the financial year of 2012 and of the report of the Management Board on the Company’s Capital Group’s operations in the financial year of 2012;
6. Review of the motion of the Company’s Management Board regarding the coverage of loss for the financial year of 2012 and adoption of a resolution regarding coverage of loss for the financial year of 2012;
7. Adoption of resolutions on the approval of the duties performed by the Company’s Management Board Members in the financial year of 2012;
8. Adoption of resolutions on the approval of the duties performed by the Company’s Supervisory Board Members in the financial year of 2012;
9. Adoption of a resolution regarding the consent to the sale by the Company of a part of its real property;
10. Adoption of a resolution on the appointment of an Independent Member of the Company’s Supervisory Board;
11. Adoption of resolutions on the Company’s Supervisory Board Members’ remuneration;
12. Closing of the General Meeting.

Information for shareholders

Right to participate in the General Meeting

The Management Board informs that according to Article 406¹ and Article 406² of the CCC, the following persons are entitled to participate in the General Meeting:

- (i) all the persons who were shareholders of the Company sixteen days prior to the date of the General Meeting, i.e. on **8 April 2013** (the date of registration of participation in the General Meeting, hereinafter referred to as the “**Registration Date**”) provided that they deliver to the entity which keeps their securities account a request for a name certificate confirming their individual right to participate in the General Meeting within the period from announcing the convocation of the General Meeting to the first business day following the Registration Date, i.e. **9 April 2013**;
- (ii) all the persons holding registered shares and temporary certificates as well as pledgees and usufructuaries, provided that they are registered in the share register on the Registration Date;
- (iii) all the persons holding bearer shares in the form of a document, provided that the documents of shares are delivered to the Company no later than on the Registration Date and are not collected prior to the end of that date. Instead of shares one may deliver a certificate issued to confirm that the shares have been deposited with a notary, a bank or an investment firm having its registered seat or branch within the territory of the European Union or a state which is party to the agreement on the establishment of the European Economic Area, as stated in the notice on convening the General Meeting. The certificate should include the numbers of the share documents and state that the share documents will not be handed over prior to the end of the Registration Date;
- (iv) all the persons who have individual certificates confirming their right to participate in the General Meeting issued by an entity keeping a securities account at the request of a person entitled to dematerialised bearer shares in the Company made no earlier than after the announcement of the General Meeting and no later than on the first business day after the Registration Date; and
- (v) representatives of all the shareholders referred to in section (i) above who have duly documented their authority to act on behalf of the shareholder.

The list of shareholders entitled to participate in the General Meeting will be prepared by the Management Board and presented at the registered seat of the Company at ul. Wołoska 5, 02-675 Warszawa, between: 09.00 and 16.00 hours, for 3 business days prior to the General Meeting, i.e. on 19, 22 and 23 April 2013. Any shareholder of the Company may request to be provided free of charge with the list of shareholders by email by giving the address to which the list should be sent. The shareholders may make such request by email to the following address: gtczwza2012@gtc.com.pl.

Selected rights of shareholders relating to the General Meeting

One or several shareholders who represent at least one twentieth of the Company's share capital are entitled to:

- (i) demand to put certain matters on the agenda of the General Meeting; such a request should be submitted to the Management Board no later than twenty one days prior to the date of the General Meeting, i.e. until 3 April 2013; the request should include a justification or a draft resolution concerning the proposed item on the agenda; the request may be submitted by email, to gtczwza2012@gtc.com.pl;
- (ii) submit to the Company draft resolutions regarding matters put on the agenda of the General Meeting or matters which are to be put on the agenda before the date of the General Meeting in writing or by email to gtczwza2012@gtc.com.pl.

At the General Meeting each shareholder of the Company may present draft resolutions regarding matters put on the agenda.

Participation in the General Meeting and exercising voting rights

A shareholder who is a natural person may participate in the General Meeting and exercise voting rights either personally or through a proxy. A shareholder who is not a natural person may participate in the General Meeting and exercise voting rights through a person authorised to make representations of will on its behalf or through a proxy. A relevant power of attorney must be granted in writing or in an electronic form. A power of attorney granted in an electronic form does not require a secure signature verified through a valid qualified certificate. The Company should be notified of the granting a power of attorney in an electronic form by email to gtczwza2012@gtc.com.pl.

For purposes of identification of the shareholder who granted a power of attorney, the notification of granting a power of attorney in an electronic form should include (as an attachment):

- (i) in case of a shareholder being a natural person – a copy of an identity card, passport or any other official identification document confirming the identity of the shareholder; or
- (ii) in case of a shareholder not being a natural person – a copy of an extract from the relevant register or any other document confirming the authorisation of the natural person (natural persons) to represent the shareholder at the General Meeting (e.g. an uninterrupted chain of powers of attorney).

If there is any doubt as to the authenticity of the copy of the above-mentioned documents, the Management Board reserves the right to require the attorney to present the following documents while preparing the attendance list:

- (i) in case of a shareholder being a natural person – a true and correct copy of an identity card, passport or any other official identification document confirming the identity of the shareholder, certified by a notary or another entity authorised to certify documents as true and correct copies; or
- (ii) in case of a shareholder not being a natural person – an original or a true and correct copy of an extract from the relevant register or any other document confirming the authorisation of the natural person (natural persons) to represent

the shareholder at the General Meeting (e.g. an uninterrupted chain of powers of attorney), certified by a notary or another entity authorised to certify documents as true and correct copies.

For purposes of identification of the attorney, the Management Board of the Company reserves the right to require the attorney to present the following documents while preparing the attendance list:

- (i) in case of a shareholder being a natural person – an identity card, passport or any other official identification document confirming the identity of the shareholder; or
- (ii) in case of a shareholder not being a natural person – an original or a true and correct copy of an extract from the relevant register or any other document confirming the authorisation of the natural person (natural persons) to represent the shareholder at the General Meeting (e.g. an uninterrupted chain of powers of attorney), certified by a notary or another entity authorised to certify documents as true and correct copies.

The forms referred to in Article 402³ §1.5 of the CCC, permitting for the exercise of voting rights by a proxy are provided at the Company website www.gtc.com.pl/. The Company does not require that the powers of attorney be granted using such form.

Furthermore, the Management Board informs that if a shareholder grants a power of attorney along with a voting instruction, the Company will not verify whether the attorneys exercise voting rights in accordance with the instructions received from the shareholders. In light of the above, the Management Board informs that a voting instruction should be delivered only to the attorney.

The Articles of Association of the Company do not provide for the possibility to participate in the General Meeting, to speak during the General Meeting or to exercise voting rights with the use of means of electronic communication.

The Company has not adopted any By-laws of the General Meeting. The Articles of Association of the Company do not provide for the possibility of exercising voting rights at the General Meeting by mail.

Materials concerning the General Meeting

Any person entitled to participate in the General Meeting may obtain the full text of the documentation to be presented at the General Meeting, including the draft resolutions or, if no resolutions will be voted, remarks of the Management or the Supervisory Boards regarding the matters on the agenda of the General Meeting or the matters which are to be put on the agenda before the date of the General Meeting, at the Company's website www.gtc.com.pl and at the offices of the Company at ul. Wołoska 5, 02-675 Warszawa, between 09.00 and 16.00 hours.

Attendance registration at the General Meeting

Persons entitled to participate in the General Meeting are requested to register and collect voting cards directly in front of the meeting room, half an hour prior to the commencement of the General Meeting.

Other information

All the information concerning the General Meeting will be made available on the Company's website www.gtc.com.pl.

Furthermore, the Management Board informs that any and all matters which are not regulated by this announcement shall be governed by the CCC and the Articles of Association of the Company; therefore, the shareholders of the Company are requested to acquaint themselves with the above mentioned regulations.

Should you have any questions or doubts concerning participation in the General Meeting please contact the Company at tel. no 48 22 60 60 700 or by email gtczwza2012@gtc.com.pl.