E-Star Alternative Plc. "cs. a."
(Cg.: 01-10-045428; 1122 Budapest, Székács utca 29.; "Company"),

based on Act IV of 2006 on Business Associations, and for the purpose of informing its shareholders, hereby publishes the

DRAFT RESOLUTIONS

of the next Shareholders' Meeting and the

AGGREGATE NUMBER OF SHARES AND VOTING RIGHTS

Agenda items

1. Report of the Board of Directors on the Company's management, and the Company's net-worth position and business policy.

2. Decision on the acceptance of the annual financial statements prepared in accordance with the Hungarian accounting act and on the utilization of the after tax profit/loss.

3. Decision on the acceptance of the consolidated annual financial statements prepared in accordance with IFRS.

4. Decision on the acceptance of the Board of Directors' report on corporate governance to be submitted to the Budapest Stock Exchange.

I. DRAFT RESOLUTIONS

With respect to agenda item 1:

- Report of the Board of Directors on the Company's management, and the Company's net-worth position and business policy.

(oral proposal, no resolution will be passed in regard of the agenda item)

With respect to agenda items No 2 and 3:

- Decision on the acceptance of the annual financial statements prepared in accordance with the Hungarian accounting act and on the utilization of the after tax profit/loss.

- Decision on the acceptance of the consolidated annual financial statements prepared in accordance with IFRS.

Draft resolution:

The Board of Directors proposes to the Shareholders' Meeting to accept the annual financial statements of the Company for business year 2012, prepared in accordance with the Hungarian accounting act.

Draft resolution:

The Board of Directors proposes to the Shareholders' Meeting in connection with the utilization of the after tax profit/loss not disburse dividend to its members.

Draft resolution:

The Board of Directors proposes to the Shareholders' Meeting to accept the consolidated annual financial statements of the Company for business year 2012, prepared in accordance with IFRS.

The Company informs the reputable investors in connection with agenda point No. 2 of the annual Shareholders' Meeting that the Company has prepared as the attachment of present draft resolutions the drafts of the balance sheet and financial result of its annual financial statement pursuant to the act on accounting.

The Company has prepared its balance sheet and financial result based on the assumption that the bankruptcy process will be successfully closed by the agreement between the Company and its creditors by implementing the share-debt conversion formerly announced in the Company's theoretical settlement agreement proposal.

As the on-going bankruptcy process and concluding or rejecting of the settlement agreement are events of such importance what significantly influence the Company's annual reports and the audit report.

Thus the outcome of the bankruptcy and audit process may significantly influence, thus modify the numbers included in the drafts, especially as the Company could only recently start elaborating its final settlement proposal based on the theoretical approval.

The Company intends to held its – according to the plans last – creditors' meeting on 26 04 2013. It is to be expected that the shareholders' meeting – with respect to the quorum – will only be able to decide on accepting the annual reports at the repeated shareholders' meeting, what has been summoned by the Company within the deadline for 30 04 2013.

Taking into account the above, if the settlement agreement was reached between the Company and its creditors as expected by the company on 26 04 2013, the possibility is given to accept the annual reports within the deadline on 30 04 2013.

With respect to agenda item 4:

Decision on the acceptance of the corporate governance report that is to be submitted by the Board of Directors to the Budapest Stock Exchange

Draft resolution:

The Board of Directors proposes to the Shareholders' Meeting to accept the corporate governance report that is to be submitted to the Budapest Stock Exchange.

II. AGGREGATE NUMBER OF SHARES AND VOTING RIGHTS

E-Star Alternative Plc, in accordance with Article 304 (1) of the Companies Act, hereby announces the aggregate number of shares and voting rights that exist when the Shareholders' Meeting is convened.

Composition of share capital of the Company:

Share series	Nominal value (HUF/share)	Issued number	Total nominal value (HUF)
Ordinary shares	10	2.640.000	26.400.000
Share capital			26.400.000

Number of voting rights attached to the shares:

Share series	Issued number	Number of own shares	Shares with voting rights	Voting right per share	Total voting rights
Ordinary shares	2.640.000	0	2.640.000	1	2.640.000
Total	2.640.000	0	2.640.000	1	2.640.000

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