

## **A n n o u n c e m e n t**

### **Pursuant to section 91 para 1 et seq. in connection with section 93 para 2 Austrian Stock Exchange Act**

#### **I. Information regarding the person required to make the announcement:**

name: BPH Towarzystwo Funduszy Inwestycyjnych SA (management company)  
address: North Gate Building  
ul. Bonifraterska 17, XIV Floor  
00-203 Warsaw  
Poland

#### **II. Information regarding the issuer**

name: Warimpex Finanz- und Beteiligungs Aktiengesellschaft  
address: Floridsdorfer Hauptstraße 1  
1210 Vienna  
Austria  
corporate seat: Vienna, Austria  
company registration no.: 78485 w

#### **III. Facts**

Pursuant to section 91 para 1 et seq. in connection with section 93 para 2 Austrian Stock Exchange Act, Warimpex Finanz- und Beteiligungs Aktiengesellschaft ("**Warimpex**") hereby gives note that on 29 March 2013 it has been informed that BPH Towarzystwo Funduszy Inwestycyjnych SA ("**BPH TFI**"), after the disposal of shares, holds as of 28 March 2013 2,153,591 voting shares of a total of 54,000,000 voting shares, which corresponds to a shareholding of 3.99%, which means that this shareholding has fallen below the thresholds specified in section 91 para 1 Austrian Stock Exchange Act.

#### **IV. Result**

Consequently, BPH TFI has fallen below the relevant threshold of 4% pursuant to section 91 para 1 Austrian Stock Exchange Act.