

Draft resolutions of the Annual General Meeting of AB “Avia Solutions Group” Shareholders which shall be convened on April 30, 2013

Draft resolutions of the Annual General Meeting of AB “Avia Solutions Group” Shareholders (code 302541648, registered address at Smolensko st. 10, Vilnius, Lithuania) to be convened on April 30, 2013, proposed by the Board of the Company:

1. Annual report for the year 2012.

Draft decision:

- Annual report for the year 2012 prepared by the Company, assessed by the auditors and approved by the Board is presented and taken for the information by the shareholders of the Company.

2. Approval of annual financial statements for the year 2012.

Draft decision:

- To approve annual financial statements for the year 2012.

3. Approval of the profit (loss) appropriation of the Company for the year 2012.

Draft decision:

- To leave inappropriated the results of the Company for the year 2012 as indicated in the Financial Statements of the Company for 2012.

4. Election of the auditor of the Company.

Draft decision:

- To elect PricewaterhouseCoopers UAB (legal entity's code 111473315, registered address at J. Jasinskio str. 16B, Vilnius, the Republic of Lithuania) as the Company's audit enterprise for the year of 2013 to perform the audit of the annual consolidated financial statements of the Company for the year 2013, and to make the assessment of the consolidated annual reports of the Company for the year 2013. To authorize the Company's General Manager to conclude the agreement for audit services, establishing the payment for services as agreed between the parties but in any case not more than 350,000 (three hundred and fifty thousand) Litas (VAT exclusive) for the audit of the Company's annual consolidated financial statements for the year 2013 and assessment of the Company's consolidated annual reports.

Notes:

In order to guarantee that shareholder's interests and aims of the Company shall be represented respectfully, fairly and properly, the shareholders of the Company shall be provided all necessary information about Consolidated annual financial statements and profit (loss) appropriation of the Company for the year 2012 in no less than 10 (ten) days until the Annual General Meeting of AB “Avia Solutions Group” Shareholders, i.e. not later than April 19, 2013.

All the documents possessed by the Company related to the agenda of the General Shareholders Meeting, will be available at the headquarters of AB “Avia Solutions Group”, Smolensko st. 10, Vilnius, Lithuania and also available on the Company’s website at www.aviasg.com.

A shareholder or a person authorised by him/her shall have a right to vote in writing in advance by filling in the General Voting Ballot.

In order to vote in writing in advance a shareholder or a person authorised by him/her shall submit an application indicating the shareholder’s first name, surname or name (in case of a legal entity), code, address for correspondence, and document confirming possession of the Company’s shares. The application may be sent by mail or delivered by hand to the headquarters of AB “Avia Solutions Group” at Smolensko st. 10, Vilnius, Lithuania, on business days from 9 a.m. to 6 p.m.

The Company, not later than 10 days before the General Meeting, shall send the General Voting Ballot by registered mail to the address for correspondence indicated by the shareholder or a person authorised by him/her, or deliver it by hand upon signing in one copy.

The received General Voting Ballot shall not be altered.

The filled in General Voting Ballot and the document confirming the voting right (if any) must be submitted to the Company in writing not later than on the last business day before the General Meeting of Shareholders by sending it by registered mail to AB “Avia Solutions Group”, Smolensko st. 10, Vilnius, Lithuania.

The sample of the General Voting Ballot provided in this webpage is for information purpose only and shall not be used for voting in writing.

Aurimas Sanikovas
CFO