

GRAJEWO

RS

POLISH FINANCIAL SUPERVISION AUTHORITY

Consolidated Annual Report RS 2012
year

(prepared in accordance with Par. 82.1.3 of the Regulation of the Minister of Finance dated February 19th 2009 -
Dz.U. No. 33, item 259)

for issuers from the manufacturing, construction, trade or services sectors

for the financial year 2012, covering the period from January 1st to December 31st 2012,

including consolidated financial statements prepared in accordance with the IFRS

currency: PLN

Date of filing: April 30th 2013

Pfleiderer Grajewo Spółka Akcyjna

(full name)

GRAJEWO

(abbreviated name)

19-203

(postal code)

Wiórowa

(street)

0-86 272 96 00

(telephone number)

grajewo@pfleiderer.pl

(e-mail)

719-10-00-479

(NIP – Tax Identification Number)

wood products

(sector according to the Warsaw Stock Exchange's
classification)

Grajewo

(city/town)

1

(number)

0-86 272 39 83

(fax number)

www.pfleiderer.pl

(web site)

4500933817

(REGON – Industry Registration Number)

FINANCIAL HIGHLIGHTS	PLN '000		EUR '000	
	2012	2011	2012	2011
I. Sales revenue	1 789 943	1 725 231	428 873	416 712
II. Operating profit/(loss)	153 237	136 205	36 716	32 899
III. Profit/(loss) before tax	60 587	38 747	14 517	9 359
IV. Net profit	36 285	21 735	8 694	5 250
V. Net profit attributable to equity holders of the parent	49 815	33 208	11 936	8 021
VI. Net cash provided by (used in) operating activities	227 523	175 404	54 515	42 367
VII. Net cash provided by (used in) investing activities	-27 723	-33 602	-6 642	-8 116
VIII. Net cash provided by (used in) financing activities	-192 111	-142 084	-46 030	-34 319
IX. Total net cash flow	7 689	-282	1 843	-68
X. Total assets	1 807 032	1 935 970	442 012	438 320
XI. Liabilities	1 221 867	1 369 489	298 877	310 064
XII. Non-current liabilities	225 978	941 509	55 276	213 165
XIII. Current liabilities	995 889	427 980	243 601	96 898
XIV. Equity	585 165	566 481	143 135	128 256
XV. Share capital	16 376	16 376	4 006	3 708
XVI. Weighted average number of shares	49 624 000	49 624 000	49 624 000	49 624 000
XVII. Weighted average diluted number of shares	49 624 000	49 624 000	49 624 000	49 624 000
XVIII. Annualised net profit attributable to equity holders of the parent	49 815	33 208	11 936	8 021
XIX. Earnings per ordinary share (PLN/EUR)	1,00	0,67	0,24	0,16
XX. Diluted earnings per ordinary share (PLN/EUR)	1,00	0,67	0,24	0,16
XXI. Book value per share (PLN/EUR)	11,79	11,42	2,88	2,59
XXII. Diluted book value per share (PLN/EUR)	11,79	11,42	2,88	2,59
XXIII. Declared or paid dividend per share (PLN/EUR)	0,00	0,00	0,00	0,00

SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD

Date	First name and surname	Position	Signature
April 30th 2013	Wojciech Gątkiewicz	President of the Management Board	
April 30th 2013	Rafał Karcz	Member of the Management Board, Chief Financial Officer	
April 30th 2013	Dariusz Tomaszewski	Member of the Management Board, Sales Director	
April 30th 2013	Radosław Wierzbicki	Member of the Management Board, Chief Operating Officer	

SIGNATURE OF THE PERSON RESPONSIBLE FOR ACCOUNT KEEPING

Date	First name and surname	Position	Signature
April 30th 2013	Irena Lenczewska	Person responsible for the accounting records	