

Budapest, 12th of September 2013

The result of the tender offer for Magnolia securities

MOL Hungarian Oil and Gas Public Limited Company hereby informs the capital market participants that Emona Investment Kft. ("Emona"), a member of MOL Group, announced on the Luxemburg Stock Exchange the final result of the Offer for Magnolia Perpetual Exchangeable Capital Securities (ISIN: XS0247761827, the "Security"), according to which Emona has not accepted for purchase any Securities at the offer prices made by the eligible holders of the Securities during the Offer.

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