

## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:**<sup>ii</sup>

Exillon Energy Plc

**2 Reason for the notification** (please tick the appropriate box or boxes):

An acquisition or disposal of voting rights

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An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached

An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments

An event changing the breakdown of voting rights

Other (please specify):

**3. Full name of person(s) subject to the notification obligation:**<sup>iii</sup>

Schroders plc

**4. Full name of shareholder(s)**  
(if different from 3.):<sup>iv</sup>

**5. Date of the transaction and date on which the threshold is crossed or reached:**<sup>v</sup>

20.09.13

6. Date on which issuer notified:

23.09.13

**7. Threshold(s) that is/are crossed or reached:**<sup>vi, vii</sup>

Below 10%

8. Notified details:

**A: Voting rights attached to shares**<sup>viii, ix</sup>

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares Direct	Number of voting rights Direct <sup>xi</sup>	Number of voting rights Indirect <sup>xii</sup>	% of voting rights <sup>x</sup>	
if possible using the ISIN CODE						Direct	Indirect
Ordinary	17,844,630	17,669,630	15,743,163	N/A	15,743,163	N/A	9.747%

IM00B58FMW76

**B: Qualifying Financial Instruments**

Resulting situation after the triggering transaction

Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
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**C: Financial Instruments with similar economic effect to Qualifying Financial Instruments**<sup>xv, xvi</sup>

Resulting situation after the triggering transaction

Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion	Number of voting rights	% of voting rights <sup>xix, xx</sup>
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period<sup>xviii</sup> instrument refers to

Nominal Delta

Total (A+B+C)

Number of voting rights

Percentage of voting rights

15,743,163

9.747%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:**<sup>xxi</sup>

Schroder Investment Management Limited

15,743,163

9.747%

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

The shares referred to in section 9 are held in portfolios managed by those firms on a discretionary basis for clients under investment management agreements.

14. Contact name:

Shaheen Hussain

15. Contact telephone number:

020 7658 6000

Note: Annex should only be submitted to the FCA not the issuer

**Annex: Notification of major interests in share**

A: Identity of the persons or legal entity subject to the notification obligation

Full name

(including legal form of legal entities)

Schroders Plc

Contact address  
(registered office for legal entities)

31 Gresham Street  
London  
EC2V 7QA

Phone number & email

020 7658 7941

[groupdisclosure@schroders.com](mailto:groupdisclosure@schroders.com)

Other useful information

(at least legal representative for legal persons)

Group Disclosure Team

B: Identity of the notifier, if applicable  
Full name

Shaheen Hussain

Contact address

Phone number & email

020 7658 7941

Other useful information

(e.g. functional relationship with the person or legal entity subject to the notification obligation)

Compliance Specialist

C: Additional information

**For notes on how to complete form TR-1 please see the FCA website.**