

**RELEASE OF SURETY IN RESPECT OF THE U.S.\$50,000,000 12.50 PER CENT. NOTES
DUE 2014 (THE "NOTES") ISSUED BY AGROTON PUBLIC LIMITED (THE "ISSUER")
(ISIN: XS0627994477 AND COMMON CODE: 062799447)**

NOTICE IS HEREBY GIVEN that in accordance with the Deed of Surety dated 14 July 2011 between, among others, BNY Mellon Corporate Trustee Services Limited (the "**Trustee**") and Private Enterprise Agrofim "Imeni Shevchenka" and Condition 1.3(d) of the Terms and Conditions of the Notes, one of the Sureties, Private Enterprise Agrofim "Imeni Shevchenka", has been sold to a third party and subsequently released from its suretyship in respect of the Notes.

Capitalised terms used but not defined herein have the meanings given to such terms in the Trust Deed dated 14 July 2011 between, among others, the Issuer and the Trustee.

This Notice is given by:

Agroton Public Limited
1 Lampousas Street
CY-1095
Nicosia
Cyprus

Dated: 1 October 2013