

Budapest, 2<sup>nd</sup> of October 2013

**Company comments on media reports about possible international arrest warrant for  
Chairman and CEO, Mr. Zsolt Hernadi**

Further to the statement from the MOL Group general legal counsel dated 27 September 2013, the company comments:

Local media reports are suggesting that the Croatian authorities are about to add MOL Group Chairman and CEO, Mr. Zsolt Hernadi, to their domestic and possibly international arrest warrant lists.

Whilst Croatia may be at liberty to do so under national law, we maintain that the manner in which the Croatian authorities are currently proceeding is in contradiction to supra-national European law, which provides for an EU-wide common regime, and which Croatia has opted to be legally bound by through accession to the EU earlier this year.

MOL Group, being a Hungarian public company, is bound by Hungarian law. As a consequence, previous decisions by Hungarian authorities to dismiss the case for lack of wrong doing are legally binding on us. In addition, internal investigations have revealed no evidence of improper or illegal business practices on the part of MOL Group or any of its representatives.

Already in November 2012 MOL Group emphasized that no substantive evidence has been provided to the court in support of the specific charges as they relate to MOL.

We question whether the procedures followed with regard to the claims made against MOL are compliant with established legal procedures elsewhere in Europe and internationally. In our view, they are not compliant with the rule of law.

MOL's corporate governance structure, consisting of Supervisory Board, Board of Directors and Executive Board is an appropriate structure to cope with all the operational issues under this challenging situation. Not being able to travel internationally until this legal case is solved in our favor would be inconvenient for Mr. Hernadi as an individual, and may hinder some protocol duties, but would not in any way impair his ability to steer the Group in his capacity as Group Chairman and CEO.

In the interest of the company and its employees MOL will defend itself by all legal means against the outrageous actions that have been taken against Mr. Hernadi and the company, which appear to be influenced by interests seeking to intimidate both the company and its Chairman.

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