

**SELECTED CONSOLIDATED FINANCIAL DATA
OF THE GIEŁDA PAPIERÓW WARTOŚCIOWYCH W WARSZAWIE S.A. GROUP**

Selected data in the consolidated statement of comprehensive income under IFRS, reviewed

	Nine-month period ended September 30,			
	2013	2012	2013	2012
	PLN'000		EUR'000 ^[1]	
Revenue	212 915	199 711	50 674	47 445
Financial market	153 727	158 161	36 587	37 574
Commodity market	57 147	38 736	13 601	9 202
Other revenue	2 041	2 814	486	669
Operating expenses	121 116	108 773	28 825	25 841
Other income	1 725	8 546	411	2 030
Other expenses	1 302	1 125	310	267
Operating profit	92 222	98 359	21 949	23 367
Financial income	9 215	10 894	2 193	2 588
Financial expenses	9 425	13 317	2 243	3 164
Share of profit of associates	10 880	8 328	2 589	1 978
Profit before income tax	102 892	104 264	24 488	24 770
Income tax expense	17 894	18 110	4 259	4 302
Profit for the period	84 998	86 154	20 229	20 468
Basic / diluted earnings per share ^[2] (PLN, EUR)	2,02	2,02	0,48	0,48
EBITDA^[3]	121 622	119 048	28 946	28 282

^[1] Based on the nine-month average of EUR/PLN exchange rates quoted by the National Bank of Poland (respectively: 1 EUR = 4.2017 PLN in the first nine months of 2013 and 1 EUR = 4.2093 PLN in the first nine months of 2012).

^[2] Calculated based on the net profit attributable to shareholders of the parent entity.

^[3] EBITDA = operating profit + share of profit of associates + depreciation and amortisation.

Selected data in the consolidated statement of financial position under IFRS, reviewed

	As at			
	September 30, 2013	December 31, 2012	September 30, 2013	December 31, 2012
	PLN'000		EUR'000 ^[1]	
Non-current assets	574 749	512 004	136 316	125 239
Tangible fixed assets	120 622	133 115	28 608	32 561
Intangible fixed assets	272 388	209 545	64 604	51 256
Investment in associates	156 694	151 213	37 164	36 988
Available-for-sale financial assets	20 982	11 183	4 976	2 735
Other non-current assets	4 063	6 948	964	1 700
Current assets	445 915	447 021	105 760	109 344
Trade and other receivables	44 754	62 929	10 615	15 393
Available-for-sale financial assets	586	118	139	29
Cash and cash equivalents	395 229	378 883	93 738	92 677
Other current assets	5 346	5 090	1 268	1 245
TOTAL ASSETS	1 020 664	959 024	242 076	234 583
Equity of the shareholders of the parent entity	607 819	554 513	144 159	135 637
Non-controlling interests	1 205	1 377	286	337
Non-current liabilities	248 234	247 842	58 875	60 624
Current liabilities	163 406	155 292	38 756	37 985
TOTAL EQUITY AND LIABILITIES	1 020 664	959 024	242 076	234 583

^[1] Based on the mean EUR/PLN exchange rates quoted by the National Bank of Poland as at September 30, 2013 (1 EUR = 4.2163) and 31.12.2012 (1 EUR = 4.0882 PLN).

Selected financial ratios of the Group

	Period ended/As at	
	September 30, 2013	September 30, 2012
EBITDA margin (<i>EBITDA/Revenues</i>)	57,1%	59,6%
Operating profit margin (<i>Operating profit/Revenues</i>)	43,3%	49,3%
Return on equity (ROE) (<i>Profit for the last 12 months/Average equity at the beginning and end of the last 12 months</i>)	18,3%	21,4%
Debt to equity ratio (<i>Interest-bearing liabilities [1] /Equity</i>)	40,5%	46,8%

[1] total liabilities under debt, e.g., principal and interest