



## A N N O U N C E M E N T

ESTAR ALTERNATIVE ENERGY SERVICE PROVIDER PLC. (registered seat: 1134 Budapest, Klapka utca 11.; company registration number: 01-10-045428, Company, or Issuer) pursuant to the Hungarian Act CXX of 2001 on Capital Markets (CMA) and Commission Regulation (EC) No 809/2004 of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament and of the Council with regards information contained in prospectuses as well as the format, incorporation by reference and publication of such prospectuses and dissemination of advertisements publishing with the recent announcement.

The Board of Directors with its Resolution No. 2/2013. (09. 09) according the Resolution No. 2/2013. (03. 25.) of the Shareholders' Meeting decided to increase of the Company's share capital from HUF 26,400,000 (twenty-six million four-hundred thousand HUF) to HUF 525,314,450 (five-hundred-twenty-five million three-hundred-fourteen thousand four-hundred-forty-five HUF) by private placement of 49,891,445 pieces (forty-nine million eight-hundred-ninety-one thousand four-hundred-forty-five pieces) newly issued dematerialised, ordinary shares, each belonging to series "A", having a face value of HUF 10 and an issue price of HUF 366 (Shares).

The Prospectus is made for the successful implementation of the settlement agreement thereby to the admission of above mentioned privately issued 49,891,445 pieces Shares having a face value of HUF 10 to trading on a regulated market, and transferring them to the creditors in return for its granted liabilities.

This announcement is used to the admission to trading The Shares on the regulated market. The Prospectus was approved on 31 October 2013 by the decision No. H-KE-III-780/2013 of Financial Stability Board of the Central Bank of Hungary (registered seat: 1054 Budapest Szabadság tér 8-9.) provides information about the Company and the privately issued Shares.

Based on the approved Prospectus the Issuer is going to list the Shares on the regulated Market of the Budapest Stock Exchange.

The envisaged date of admission to trading of the Shares is on or about 15 November 2013.

The Issuer informs its investors, that the Shares in accordance of the CMA following the admission to trading on a regulated market shall be treated as publicly offered securities.

The Prospectus was announced and it is publicly available from 1 November 2013

on the home page of the Budapest Stock Exchange ([www.bet.hu](http://www.bet.hu)),  
on the page [www.kozzetetelek.hu](http://www.kozzetetelek.hu) operated by the MNB, and  
on the home pages of the Issuer ([www.e-star.hu](http://www.e-star.hu)).

The printed version of the Prospectus can be requested at the registered seat of the Company: 1134 Budapest, Klapka utca 11.

Budapest, 1 November 2013.

E-star Alternative Plc.