

# TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES<sup>i</sup>

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:**<sup>ii</sup>

Exillon Energy PLC ( TIDM: EXI)

**2 Reason for the notification** (please tick the appropriate box or boxes):

An acquisition or disposal of voting rights

An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached ☒ X

An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments

An event changing the breakdown of voting rights

Other (please specify):

Worldview EHS International Master Fund

PO BOX 309

Ugland House

Grand Cayman KY1-1104

Cayman Islands

**3. Full name of person(s) subject to the notification obligation:**<sup>iii</sup>

Worldview Special Situations Fund

PO BOX 309

Ugland House

Grand Cayman KY1-1104

Cayman Islands

Credit Suisse Client Nominees (UK) Limited ("Credit Suisse") is a nominee shareholder (prime broker) for Worldview EHS International Master Fund for **21,451,550** shares in the issuer.

**4. Full name of shareholder(s)**  
(if different from 3.):<sup>iv</sup>

Citibank N.A. Private Bank is a custodian for Worldview Special Situations Fund for **3,364,038** shares in the issuer.

**5. Date of the transaction and date on which the threshold is crossed or reached:**<sup>v</sup>

1<sup>st</sup> November 2013

6. Date on which issuer notified:

4<sup>th</sup> November 2013

**7. Threshold(s) that is/are crossed or reached:**<sup>vi, vii</sup>

Threshold of **16%** of the entire issued share capital of the issuer crossed down.

8. Notified details:

**A: Voting rights attached to shares** <sup>viii, ix</sup>

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares Direct	Number of voting rights Direct <sup>xi</sup>	Indirect <sup>xii</sup>	% of voting rights <sup>x</sup>	
if possible using the ISIN CODE						Direct	Indirect
ordinary shares in the capital of the issuer with a nominal value of US\$0.0000125	26,065,588	16.13%	24,815,588	24,815,588		15.36%	

ISIN CODE:

IM00B58FMW76

**B: Qualifying Financial Instruments**

Resulting situation after the triggering transaction

Type of financial instrument	Expiration date <sup>xiii</sup>	Exercise/ Conversion Period <sup>xiv</sup>	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
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**C: Financial Instruments with similar economic effect to Qualifying Financial Instruments** <sup>xv, xvi</sup>

Resulting situation after the triggering transaction

Type of financial instrument	Exercise price	Expiration date <sup>xvii</sup>	Exercise/ Conversion period <sup>xviii</sup>	Number of voting rights instrument refers to	% of voting rights <sup>xix, xx</sup>	
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Nominal	Delta
n/a	n/a

Total (A+B+C)

Number of voting rights  
24,815,588

Percentage of voting rights  
15.36%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:** <sup>xxi</sup>

n/a

Proxy Voting:

10. Name of the proxy holder:

n/a

11. Number of voting rights proxy holder will cease to hold:

n/a

12. Date on which proxy holder will cease to hold voting rights:

n/a

13. Additional information:

Worldview Capital Management SA is the investment manager ("**Investment Manager**") for Worldview EHS International Master Fund and for Worldview Special Situations Fund. Worldview Capital Management LLP is a sub-advisor to the Investment Manager.

The interest in **13.28%** of the shares in the issuer is held by Worldview EHS International Master Fund through Credit Suisse Client Nominees (UK) Limited (as prime brokers). The interest in **2.08%** of the shares in the issuer is held by Worldview Special Situations Fund through Citibank N.A. Private Bank (as custodian).

14. Contact name:

Nik Tzanev

15. Contact telephone number:

020 3551 7650