

## PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY

## A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR MORE

Rule 8.3 of the Takeover Code (the "Code")

## 1. KEY INFORMATION

(a) Identity of the person whose positions/dealings are being disclosed: BlackRock, Inc.

(b) Owner or controller of interests and short positions disclosed, if different from 1(a): N/A

The naming of nominee or vehicle companies is insufficient  
(c) Name of offeror/offeree in relation to whose relevant securities this form relates: Exillon Energy Plc

Use a separate form for each offeror/offeree  
(d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:  
(e) Date position held/dealing undertaken: 13 November 2013  
(f) Has the discloser previously disclosed, or are they today disclosing, under the Code in respect of any other party to this offer? No

## 2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)

Class of relevant security:

USD 0.0000125 ordinary

	Interests Number	%	Short positions Number	%
(1) Relevant securities owned and/or controlled:	1,703,350	1.05%	0	0.00%
(2) Derivatives (other than options):	0	0.00%	55,718	0.03%
(3) Options and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	1,703,350	1.05%	55,718	0.03%

All interests and all short positions should be disclosed.

Details of any open derivative or option positions, or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

(b) Rights to subscribe for new securities (including directors' and other executive options)

Class of relevant security in relation to which subscription right exists:  
Details, including nature of the rights concerned and relevant percentages:

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1©, copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE

(a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
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(b) Derivatives transactions (other than options)

Class of relevant security	Product description	Nature of dealing e.g. opening/closing a long/short position, increasing/reducing a long/short position	Number of reference securities	Price per unit
USD 0.0000125 ordinary	CFD	Increasing Short	1,206	GBP 2.5923

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Class of relevant security	<b>Product description</b> <i>e.g. call option</i>	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit	Type  <i>e.g. American, European etc.</i>	Expiry date	Option money paid/ per unit
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(ii) Exercising

Class of relevant security	Product description  <i>e.g. call option</i>	Number of securities	Exercise price per unit
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(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing  <i>e.g. subscription, conversion</i>	Details	Price per unit (if applicable)
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The currency of all prices and other monetary amounts should be stated.

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 3(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making

the disclosure and any party to the offer or any person acting in concert with a party to the offer:

If there are no such agreements, arrangements or understandings, state "none"  
None.

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:

(i) the voting rights of any relevant securities under any option; or

(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

If there are no such agreements, arrangements or understandings, state "none"  
None.

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?

No

Date of disclosure:

14 November 2013

Contact name:

Duncan Murray

Telephone number:

020 7743 3334