

Current public report no. 15/2013

Dated 28 November 2013

**DETERMINATION OF THE ISSUE PRICE AND PAYMENT TERMS FOR THE SHARES TO
BE ISSUED according to the draft decisions of the extraordinary General Shareholders'
Meeting
to be convened on 29 November 2013**

Acting pursuant to the Decisions of the Board of the Company (Protocol No 139) dated 28 November 2013, it is hereby announced that:

- the issue price of each of 165,000 (one hundred sixty five thousand) Company's new shares (hereinafter referred to as the New Shares) to be issued by increasing the authorised capital of the Company from LTL 5,893,333 (five million eight hundred ninety three thousand three hundred and thirty three Litas) up to LTL 6,058,333 (six million fifty eight thousand three hundred and thirty three Litas) shall be equal to the closing price of the Company's shares on the Warsaw Stock Exchange on the trading day immediately preceding the day of signing of the subscription agreement for the New Shares;
- the New Shares shall be paid up by contribution in kind . following the terms and conditions of the Share Swap Agreement dated 31 October 2013 and entered into between the Company and the share subscribers, the subscribers shall pay for the New Shares by passing to the Company the title to 1,410 (one thousand four hundred and ten) ordinary registered shares of UAB Helisota, a private limited liability company established under the laws of the Republic of Lithuania, code of legal person 134953768, registered office of which is at Europos ave. 5, Kaunas, the Republic of Lithuania, which are owned by the share subscribers and constitute 29.19 (twenty nine point nineteen) percent of the share capital of UAB Helisota and confer the same amount of the votes at the General Shareholders Meeting of the company. The asset valuation report No LT-13-11-20-7304 issued by the appraiser UAB Resolution valuations confirms that the value of the abovementioned shares of UAB Helisota is sufficient to cover the issue price of the New Shares.

AB Avia Solutions Group

General Manager

Linus Dovydas

