

FORM 8.5 (EPT/RI)

PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL TRADER WITH RECOGNISED INTERMEDIARY STATUS DEALING IN A CLIENT-SERVING CAPACITY

Rule 8.5 of the Takeover Code (the "Code")

1. KEY INFORMATION

- (a) Name of exempt principal trader: (GS) GOLDMAN SACHS
INTERNATIONAL
- (b) Name of offeror/offeree in relation to whose relevant
securities this form relates: EXILLON ENERGY PLC
- Use a separate form for each offeror/offeree
- (c) Name of the party to the offer with which exempt
principal trader is connected: EXILLON ENERGY PLC
- (d) Date dealing undertaken: 12 December 2013
- (e) Has the EPT previously disclosed, or is it today
disclosing, under the Code in respect of any other party to
this offer? NO

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

Class of relevant security	Purchases/ sales	Total number of securities	Highest price per unit paid/received	Lowest price per unit paid/received
USD 0.0000125 ordinary	Purchases	151,108	2.9125 GBP	2.1475 GBP
USD 0.0000125 ordinary	Sales	151,108	2.8426 GBP	2.3407 GBP

(b) Derivatives transactions (other than options)

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
	e.g. CFD	e.g. opening/closing a long/short position, increasing/reducing a long/short position		

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit
	<i>e.g. call option</i>				e.g. American, European etc.		

(ii) Exercising

Class of relevant security	Product description	Number of securities	Exercise price per unit
	e.g. call option		

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing	Details	Price per unit (if applicable)
	e.g. subscription, conversion		

The currency of all prices and other monetary amounts should be stated.

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(b), copy table 2(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

3. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:

If there are no such agreements, arrangements or understandings, state "none"

NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to:

(i) the voting rights of any relevant securities under any option; or

(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

If there are no such agreements, arrangements or understandings, state "none"

NONE

Date of disclosure: 13 December 2013

Contact name: Helen-Marie Moloney and Christopher Owers

Telephone number: +44(20) 7774 8019 / +44(20) 7552 1461