

December 17, 2013

Inside information – Bond Issuance

Tatry mountain resorts, a.s. with its headquarters in Demänovská dolina 72, 031 01 Liptovský Mikuláš, the Slovak Republic IČO: 31 560 636 (the “Company”) pursuant to Article 45 Paragraph 1 and 2 of the Slovak Act No. 429/2002 Coll. on Securities Stock Exchange, as amended, hereunder reports the following inside information:

- *On 11-12-2013 Slovak National Bank, with the decision No. ODT-13625/2013-1 effective on 12-12-2013 approved the Company’s Security Prospectus dated 03-12-2013, prepared as one document, for the Company’s bonds named “TMR I Bonds 4.50%/2018” with ISIN SK4120009606 series 01, in the maximum amount of nominal values of EUR 70,000,000 with the face value of EUR 1,000, with the issue date of 17-12-2013 and maturity date of 17-12-2018 (further the “Prospectus”)*
- *The Prospectus for the TMR I bonds has been prepared for the purpose of public offering in the Slovak Republic and in order to be admitted to trading on the regulated free market of the Bratislava Securities Stock Exchange. The arranger of the issue is J&T IB and Capital Markets; the key manager and administrator is J&T Banka. The security agent is Patria Finance, a.s. Allen & Overy provided legal consulting.*

Ing. Jozef Hodek
Member of the Board of Directors

Demänovská Dolina 17-12-2013