

3 January 2014

Polish Financial Supervision Authority  
Trading Supervision Department  
Pl. Powstańców Warszawy 1  
00-950 Warsaw

EMC Instytut Medyczny S.A.  
ul. Pilczycka 144 - 148  
54-144 Wrocław

In compliance with the reporting requirement under Article 69 section 1 in conjunction with Article 69 section 2 point 2 and Article 69a section 1 point 1 of the Act on Public Offerings and the Conditions of Introducing Financial Instruments to Organised Trading and on Public Companies of 29 July 2005 (consolidated text - Journal of Laws of 2009, No. 185, item 1439, as amended) (the "**Act**"), CareUp B.V., with its registered seat in Amsterdam at Strawinskyiaan 1223, 1077XX Amsterdam, The Netherlands, entered in the commercial register of the Chamber of Commerce for Amsterdam, under number 37143600, ("**CareUp**"), hereby informs you that in a result of the adoption of the resolutions effecting the legal merger under the laws of The Netherlands of CareUp and Soporto Invest B.V., with its registered seat in Amsterdam at Strawinskyiaan 1223, 1077XX Amsterdam, The Netherlands entered into the Commercial Register of the Chamber of Commerce in Amsterdam under number 57808597 ("**Soporto**"), who used to be CareUp's 100 % subsidiary and the shareholder of EMC Instytut Medyczny S.A. with its registered seat in Wrocław (the "**Company**"), on 27 December 2013 Soporto ceased to exist as a separate legal entity, has been absorbed by CareUp and CareUp has acquired, through the universal succession of Soporto's assets:

- 797 743 (seven hundred and ninety seven thousand seven hundred and forty three) registered, preferred shares of the Company designated with the ISIN code PLEMCIM00025 carrying right to 1 595 486 (one million five hundred and ninety five thousand four hundred and eighty six) votes at the the general shareholders' meeting of the Company, representing 9,58% of the share capital of the Company and 16,24% of the total number of votes at the general shareholders' meeting of the Company ; and

- 418 036 (four hundred and eighteen thousand thirty six) bearer, ordinary shares of the Company designated with the ISIN code PLEMCIM00017 carrying right to 418 036 (four hundred and eighteen thousand thirty six) votes at the the general shareholders' meeting of the Company, representing 5,02% of the share capital of the Company and 4,25% of the total number of votes at the general shareholders' meeting of the Company,

i.e. in total 1 215 779 (one million two hundred fifteen thousand seven hundred seventy nine) shares, representing 14,6% of the share capital of the Company; which represent 2 013 522 (two million thirteen thousand and five hundred twenty two) votes at the general shareholders' meeting of the Company and 20,49% of the total number of votes at the general shareholders' meeting of the Company.

Before the occurrence of the aforementioned events CareUp held directly:

- 702 295 (seven hundred and two thousand two hundred and ninety five) registered, preferred shares of the Company designated with the ISIN code PLEMCIM00025 carrying right to 1 404 590 (one million four hundred and four thousand five hundred ninety) votes at the the general shareholders' meeting of the Company, representing 8,43% of the share capital of the Company and 14,29% of the total number of votes at the general shareholders' meeting of the Company; and

- 3 778 436 (three million seven hundred and seventy eight thousand four hundred and thirty six) bearer, ordinary shares of the Company designated with the ISIN code PLEMCIM00017 carrying right to 3 778 436 (three million seven hundred and seventy eight thousand four hundred and thirty six) votes at the the general shareholders' meeting of the Company, representing 45,38% of the share capital of the Company and 38,45% of the total number of votes at the general shareholders' meeting of the Company,

i.e. in total 4 480 731 (four million four hundred and eighty thousand seven hundred and thirty one) shares of the Company carrying right to 5 183 026 (five million one hundred and eighty three thousand twenty six) votes at the the general shareholders' meeting of the Company, representing 53,81% of the share capital of the Company and 52,74% of the total number of votes at the general shareholders' meeting of the Company.

Following the occurrence of the aforementioned events CareUp holds directly:

- 1 500 038 (one million five hundred thousand thirty eight) registered, preferred shares of the Company designated with the ISIN code PLEMCIM00025 carrying right to 3 000 076 (three million seventy six) votes at the the general shareholders' meeting of the Company, representing 18,01% of the share capital of the Company and 30,53% of the total number of votes at the general shareholders' meeting of the Company; and

- 4 196 472 (four million one hundred and ninety six thousand four hundred and seventy two) bearer, ordinary shares of the Company designated with the ISIN code PLEMCIM00017 carrying right to 4 196 472 (four million one hundred and ninety six thousand four hundred and seventy two) votes at the the general shareholders' meeting of the Company, representing 50,4% of the share capital of the Company and 42,7% of the total number of votes at the general shareholders' meeting of the Company,

i.e. in total 5 696 510 (five million six hundred and ninety six thousand five hundred and ten) shares of the Company carrying right to 7 196 548 (seven million one hundred and ninety six thousand five hundred forty eight) votes at the the general shareholders' meeting of the Company, representing 68,41% of the share capital of the Company and 73,23% of the total number of votes at the general shareholders' meeting of the Company.

Before the occurrence of the aforementioned events, Soporito (former 100% subsidiary of CareUp), which no longer exists as a separate legal entity, held directly:

- 797 743 (seven hundred and ninety seven thousand seven hundred and forty three) registered, preferred shares of the Company designated with the ISIN code PLEMCIM00025 carrying right to 1 595 486 (one million five hundred and ninety five thousand four hundred and eighty six) votes at the the general shareholders' meeting of the Company, representing 9,58% of the share capital of the Company and 16,24% of the total number of votes at the general shareholders' meeting of the Company ; and

- 418 036 (four hundred and eighteen thousand thirty six) bearer, ordinary shares of the Company designated with the ISIN code PLEMCIM00017 carrying right to 418 036 (four hundred and eighteen thousand thirty six) votes at the the general shareholders' meeting of the Company, representing 5,02% of the share capital of the Company and 4,25% of the total number of votes at the general shareholders' meeting of the Company,

i.e. in total 1 215 779 (one million two hundred fifteen thousand seven hundred seventy nine) shares, representing 14,6% of the share capital of the Company; which represent 2 013 522 (two million thirteen thousand and five hundred twenty two) votes at the general shareholders' meeting of the Company and 20,49% of the total number of votes at the general shareholders' meeting of the Company.

Before the occurrence of the aforementioned events, CareUp held directly and indirectly through Soporto, its former 100% subsidiary, which no longer exists as a separate legal entity:

- 1 500 038 (one million five hundred thousand thirty eight) registered, preferred shares of the Company designated with the ISIN code PLEMCIM00025 carrying right to 3 000 076 (three million seventy six) votes at the the general shareholders' meeting of the Company, representing 18,01% of the share capital of the Company and 30,53% of the total number of votes at the general shareholders' meeting of the Company; and

- 4 196 472 (four million one hundred and ninety six thousand four hundred and seventy two) bearer, ordinary shares of the Company designated with the ISIN code PLEMCIM00017 carrying right to 4 196 472 (four million one hundred and ninety six thousand four hundred and seventy two) votes at the the general shareholders' meeting of the Company, representing 50,4% of the share capital of the Company and 42,7% of the total number of votes at the general shareholders' meeting of the Company,

i.e. in total 5 696 510 (five million six hundred and ninety six thousand five hundred and ten) shares of the Company carrying right to 7 196 548 (seven million one hundred and ninety six thousand five hundred forty eight) votes at the the general shareholders' meeting of the Company, representing 68,41% of the share capital of the Company and 73,23% of the total number of votes at the general shareholders' meeting of the Company.

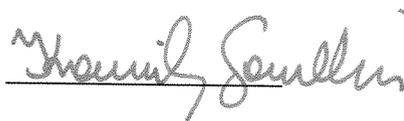
CareUp is a subsidiary of Svet Zdravia Holdings Limited (former Obona Trading Limited) with its registered seat in Nicosia, Cyprus, controlled by Penta Investments Limited with its registered seat in St Helier, Jersey, being a part of Penta capital group, ultimately controlled by Penta Investment Group Limited, a company incorporated under the laws of Jersey, with its registered seat at 17 the Esplanade, JE2 3QA St Helier, Jersey.

After the absorption of Soporto, CareUp does not have any subsidiaries. Additionally, none of the members of the Penta group described above holds any shares of the Company.

Subject to the market conditions, CareUp may decide to increase its holding, either directly or indirectly, in the course of the next 12 months.

CareUp has not concluded any agreement with any third party the subject of which would be the transfer of voting rights under the shares.

**CareUp B.V.**



Kamil Sarnecki

Substitute Attorney in Fact