

ENEFI Energiahatékonysági Nyrt.

## ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree nr 24/2008. (VIII.15.) of the Minister of Finance.

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ENEFI Energiahatékonysági Nyrt., in accordance with in Clause 54 (9) of Act No. CXX. of 2011. on Capital Markets hereby publishes the number of voting rights attached to its shares and size the of its share capital.

Composition of share capital of the Company:

Share series	Nominal value (HUF/share)	Issued number	Total nominal value (HUF)
Ordinary shares	10	52.531.445	525.314.450,-
Share capital			525.314.450,-

Number of voting rights attached to the shares:

Share series	Issued number	Number of own shares	Shares with voting rights	Voting right per share	Total voting rights
Ordinary shares	52.531.445	29.377.214	21.892.799*	1	21.892.799*
Total	52.531.445	29.377.214	21.892.799*	1	21.892.799*

\*Issued shares decreased by the number of own shares and the shares owned by connected entities. The Company's connected entities own shares: **1.261.432** units. In accordance with Paragraph (1), Article 228. of Act IV. of 2006. on Business Associations the rules relevant to own shares shall be applied in the cases when the shares of the public limited company are acquired by a public limited company or a limited liability company in which the public limited company directly or indirectly has more than fifty percent of the vote or determining majority. On the basis of Article 227. of Act IV. of 2006 on Business Associations, the public limited company shall not exercise voting right on the basis of own shares, and own shares shall be ignored on determining quorum, and in relation with exercising the subscription preferential right. With respect to the above the Project Companies did not acquire actual control in the Issuer and do not exercise voting right for the shares.

**The Company calls the attention of its reputable investors to their reporting obligations towards MNB and the Company in connection with the above changes – if any – with special regard to the provisions of the Capital Market act and the Company's Articles of Associations.**

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