



To

1. Komisja Nadzoru Finansowego  
Plac Powstańców Warszawy 1  
00-950 Warszawa  
Poland
2. Wind Mobile S.A.  
Plac na Groblach 21  
31-101 Kraków  
Poland

13th May, 2014

**Wind Mobile S.A.**

Dear Sirs,

This is in reference to the recent capital increase of WindMobile S.A. registered at the register of business entities of the National Court Register under KRS no. 0000385276, with registered address at Plac na Groblach 21, 31-101 Kraków, Poland ("**WindMobile**"). In this capital increase registered on 07.05.2014 WindMobile increased its share capital by the amount of PLN 1,171,108.80 (one million one hundred seventy one thousand one hundred eights and 80/100 zlotys), i.e. from the amount of PLN 2,187,673.50 (two million one hundred eighty seven thousand six hundred seventy three and 50/100 zlotys) up to the amount of PLN 3,358,782.30 (three million three hundred fifty eight thousand seven hundred eighty two and 30/100 zlotys), by way of issuance of 3,903,696 (three million nine hundred three thousand six hundred ninety six) ordinary registered series E, F, G, H, I shares with a nominal value of PLN 0.30 (30/100 zloty) each (the "**Capital Increase**").

Middlefield Ventures, Inc. ("**Middlefield**") hereby confirms that immediately prior to the effectiveness of the Capital Increase its shareholding in WindMobile was a total of 2.238.927 shares consisting of 1.548.010 Series A Shares ("**Series A**") and 690.917 ordinary shares ("**Ordinary Shares**"). The Series A and Ordinary Shares are together referred to as the "**Middlefield Holding**"). Each Series A entitles Middlefield to 2 votes per share. Middlefield further confirms that it has maintained the same number of shares after the Capital Increase.

Middlefield hereby notifies as per art. 69 item 2 point 2 of the Polish Act on public offering, the conditions governing the introduction of financial instruments to organized trading, and public companies, dated 29 July 2005 (Journal of Laws of 2013, item 1382, consolidated text) that as a consequence of Capital Increase the voting percentage of Middlefield in WindMobile has changed as follows:

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**A. Prior to the Capital Increase**

The Middlefield Holding represented 30.70 % of the entire registered share capital and entitled Middlefield to 3.786.937 votes at a general meeting which is equivalent to 33.59 % of the aggregate votes of all shares outstanding prior to the Capital Increase.

- i. The Series A represented 21.23 % of the registered share capital and entitled Middlefield to 3 096 020 votes, which is equivalent to 27.46 % of the aggregate votes of all shares outstanding prior to the Capital Increase;
- ii. The Ordinary Shares represented 9.47 % of the registered share capital and entitled Middlefield to 690 917 votes, which is equivalent to 6.13% of the aggregate votes of all shares outstanding prior to the Capital Increase

**B. After the Capital Increase**

The Middlefield Holding represents 20% of the entire registered share capital and entitles Middlefield to 3.786.937 votes at a general meeting which is equivalent to 24.95% of the aggregate votes of all shares outstanding after the Capital Increase.

- i. The Series A represent 13.83% of the registered share capital and entitle Middlefield to votes equivalent to 20.40% of the aggregate votes of all shares outstanding after the Capital Increase;
- ii. The Ordinary Shares represent 6.17 % of the registered share capital and entitle Middlefield to votes equivalent to 4.55% of the aggregate votes of all shares outstanding after the Capital Increase

In summary the voting rights of Middlefield in WindMobile have been reduced by 8.64% as a consequence of the Capital Increase.

Please do not hesitate to contact Christopher Martin at christopher.martin@intel.com or ++44 207 292 8788 in case of any further questions.

Sincerely yours,



Middlefield Ventures, Inc.  
ANDRES TCACH  
Treasurer Designee

