

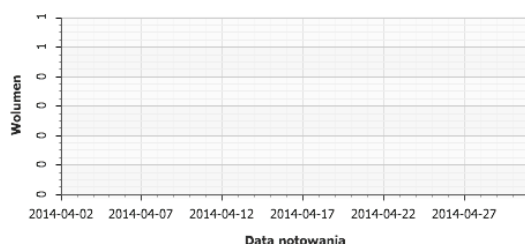
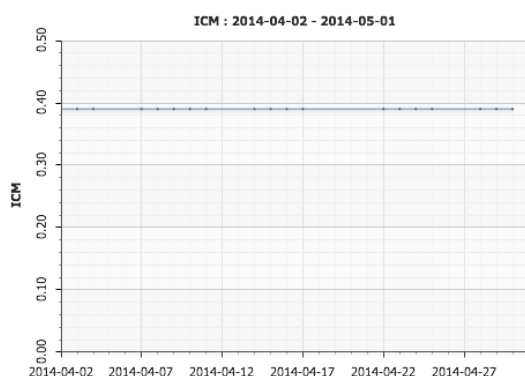


Monthly Report: April 2014

Core Business Activities



Stock performance As of May 2, 2014



About the Company

iCom Vision Holding, a.s., is a company that connects Internet and mobile technologies. iCom Vision Holding, a.s., is a provider of online services and mobile solutions. The company focuses on mobile media and the Internet and specializes in development of mobile and web applications. Thanks to the provided services the clients can integrate mobile and Internet technologies in order to ensure consistent company and marketing communication.

Parts of the provided services are the technologies and statistical tools necessary for full monitoring and management of communication campaigns that permit to the client to have accurate data about the effectiveness of their communications. iCom Vision Holding, a.s., offers complete service from the concept through the development to the implementation, the continuous monitoring and consequential technical support and care.

Authorized Adviser:

CAPITAL SOLUTIONS ProAlfa Sp. z o.o.

ul. NowyŚwiat 51 lok. 3, 00 – 042 Warszawa, Poland

T: +48 22 892 00 75, F: +48 22 892 00 76

E: info@cs-proalfa.pl

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Market Animator:

CYRRUS, a.s.

Veveří 111 (PLATINIUM), 616 00 Brno, Czech Republic

T: +420 538 705 711, F: +420 538 705 733

E: info@cyrrus.cz

URL: <http://www.cyrrus.cz>

Trends and events in the marketplace

Information on trends and events in the marketplace of the issuer, which may, in the issuer's opinion, has important consequences in the future for the financial condition and results of the issuer:

Review of monthly portfolio

Information concerning how the capital raised in the private placement was used in the calendar month covered by the report, and whether any of the contributed capital was spent during the month of April 2014:

Item	Value in EUR*)
None	0.00
Total	0.00

*) April 2014 Average Exchange Rate in accordance with the Czech National Bank EUR1 /CZK 27,441

Review of Company Project Portfolio

On-going projects or projects that were finalised during the given period of April 2014

Customer name	Project name	Project executive summary
Unicorn Systems a.s.	Development of mobile application for automotive	The Company has continued in development of Car Connect application for the automotive industry (VW Group).
BURDA Media 2000 s.r.o.	New functionalities development to the existing application (iOS and Android)	The Company has delivered updates to the existing mobile applications.
LHMS spol. s r.o.	The update of the existing SKODA Media Services mobile application	The Company has delivered new updates to the existing functionalities of SKODA Media Service application (both iOS and Android).

Appendixes to the Review of monthly portfolio

Appendix 1: Summary of all information published by the issuer for the current period.

No.15/2014:	Quarterly Report Q4 2013
No.14/2014:	Announcement of an Agreement proposal - purchase the Company's business
No.13/2014:	Draft of Changes of the Company's Statutes
No.12/2014:	Convening the Annual General Meeting of Shareholders and Draft of Resolutions
No.11/2014:	Annual Report 2013
No.10/2014:	Resignation of the Member of Management Board
No.9/2014:	Announcement of Mandate Agreement termination - CYRRUS, a.s., market animation
No.8/2014:	Change of the reporting date of Annual Report - CY 2013
No.7/2014:	Monthly Report for March 2014
No.6/2014:	Monthly Report for February 2014
No.5/2014:	Monthly Report for January 2014
No.4/2014:	Quarterly Report Q4 2013
No.3/2014:	Change of the reporting date of Quarterly Report - Q4 2013
No.2/2014:	Dates for the transmission of reports in 2014
No.1/2014:	Monthly Report for December 2013

All Current Reports are available on iCom Vision Holding, a.s. web site:

<http://www.icomvision.com/en/about-us/for-investors/ebi-reports>

Appendix 2: Investor Calendar

(A) Monthly Reports will be published within 14 days from the end of the month.

(B) Quarterly reports:

- 1) Q4 2013 Quarterly Report, 5 February 2014 (Announced Change of the Reporting Date; EBI No.3/2014)
- 2) Q1 2014 Quarterly Report, 14 May 2014
- 3) Q2 2014 Quarterly Report, 14 August 2014
- 4) Q3 2014 Quarterly Report, 14 November 2014

(C) Annual Report CY 2013

Annual Report CY 2013, 2 May 2014 (Announced Change of the Reporting Date; EBI No.8/2014)

(D) The Company General Meeting

The General Meeting will be held on **3 June 2014 at 15:00**. The General Meeting will be held at the address of **Antala Staška 2027/79, Praha 4, Post Code 140 00** (the Prague's office of ANECT a.s.), 1st floor.

As the Company's shares are immobilized, the **decisive date for attendance and voting** at the General Meeting shall be the 7th calendar day prior to the General Meeting, i.e. **27 May 2014**.

Shareholders are not be entitled to compensation of costs incurred by the same in connection with their attendance at the General Meeting.

For more information see the Company website:

<http://www.icomvision.com/en/about-us/for-investors/general-meetings>

Estimates and forward-looking statement provided in this report are indicative, and subject to change. The contents of this report should not be relied upon for the purposes of making an investment decision.