

Budapest, 27 May 2014

**Amendment of the strike price under the share option agreement effective between MOL and Credit Agricole Corporate and Investment Bank**

MOL Hungarian Oil and Gas Public Limited Company ("MOL") hereby informs the capital market's participants that based on the share option agreement related to 2,129,666 Series "A" MOL Ordinary shares, concluded on 3 December 2013, with Credit Agricole Corporate and Investment Bank („Credit Agricole"), the strike price for both the call and the put options changed to EUR 44.9987 per share.

MOL owns 2,842,147 Series "A" and 578 Series "C" MOL Ordinary shares.

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