

**NOTICE FOR EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**  
**in Reinhold INTERNATIONAL AB (publ), org no 556706-3713**

*The shareholders of Reinhold International AB (publ), org no 556706-3713, are hereby invited to attend an extraordinary general meeting of the shareholders on 29 August 2014 at 1.00 pm at the office of Trust Lawfirm on Östermalmsgatan 87D, VI, in Stockholm.*

*To be entitled to attend the meeting, shareholders must be recorded in the share register maintained by Euroclear Sweden AB on 22 August 2014 and must also notify the company of their attendance no later than 4.00 pm on 22 August 2014. Notification must be made in writing either by mail to Reinhold International AB, Box 1011, 171 21 Solna, or by email to register@reinholdint.com. The notification should include the name, personal number/corporate number, address, telephone number, number of shares held and, where applicable, representatives and counsellors participating.*

*Shareholders may be accompanied by one or two counsellors, but only if the shareholder has given notice under the preceding paragraph. Proxies and representatives of legal entities are requested, in good time before the meeting, submit to the company the original of power of attorney, certificates of incorporation and other authorization documents.*

*Shareholders whose shares are registered in order to be entitled to attend the meeting request temporary entry in the share register maintained by Euroclear Sweden AB in their own name. This procedure, so called voting rights registration, must be completed on 22 August 2014, which means that shareholders in advance of that date must inform the nominee.*

*The total number of shares in the company is 7,000,000, of which 900,000 are of class A with voting rights of ten and 6,100,000 of class B with voting rights of one. The total number of votes is 15,100,000.*

**Proposed Agenda**

*§1 opening of the meeting and election of chairman and appointment of keeper of the minutes*

*§2 preparation and approval of voting list*

*§3 approval of agenda*

*§4 appointment of one or two persons who verify the minutes*

*§5 determination of whether the meeting has been duly convened*

*§6 election of new auditor*

*§7 resolution about number of board members and election of new board member*

*§8 adoption of new articles of association*

*§9 proposal by the board to resolve to issue new shares of class B against payment in kind*

*§10 closing of the meeting*

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**Proposed resolutions**

*§ 1 Erik Åström at Trust Lawfirm is proposed to be chairman at the meeting*

*§ 8 It is proposed that the share capital provisions in the articles of association are changed, provided that the new issue under § 9 below is resolved, so that the minimum share capital shall be EUR 10,500,000 and the maximum share capital shall be EUR 42,000,000. It is further proposed that the financial year is changed to 1 July – 30 June (and that the present financial year is prolonged to 30 June 2015).*

*§ 9 The board proposes that the meeting resolves to issue new shares according to the following.*

*The share capital shall be increased with a maximum amount of EUR 10,500,000. A maximum of 87,500,000 shares of class B shall be issued.*

*The new shares may, with deviation from the shareholders' preferential rights, be subscribed for by the following companies and persons:*

*A maximum of 74,537,500 shares by Elementa AG*

*A maximum of 5,600,000 shares by Kenneth Liberg*

*A maximum of 4,987,500 shares by Erma AB*

*A maximum of 1,750,000 shares by Utvecklingsbolaget Sverige AB*

*A maximum of 1,225,000 shares by Lars Wikström*

*EUR 0.12 (the subscription price) shall be paid for each new share in kind by means of transfer of all 875,000 shares in Kooperativa Utvecklingsbolaget Sverige AB, org no 556963-9684.*

*Subscription shall be made on a separate subscription list no later than on 10 September 2014.*

*The shares shall be paid for no later than on 10 September 2014 by means of transferring the payment in kind to the company.*

*The new shares will entitle to dividends as from the present financial year.*

*It is noted that a decision on how over subscribed shares shall be allotted is not necessary and that the new shares will not be subject to pre-emptive rights and/or rights of first refusal according to the articles of association.*

*The reason for the deviation from the shareholders' preferential rights is that it is good that the company acquires all shares in Kooperativa Utvecklingsbolaget Sverige AB. The above proposal means that the company's payment for Kooperativa Utvecklingsbolaget Sverige AB is made 100 % with shares of class B in the company. The basis for the subscription price is to honour agreements.*

*The proposal to issue new shares is conditioned upon that the share capital provisions in the articles of association are changed according to § 8 above.*

*The board finally proposes that it is authorized to make minor changes in this resolution that may prove necessary in connection with the registration with the Company Registry and Euroclear Sweden AB.*

### ***Documents for the meeting and other information***

*A prospectus regarding Kooperativa Utvecklingsbolaget Sverige AB and the board's full proposal and documents according to Chapter 13 Sections 6-8 of the Companies Act will be made available at the company's office at Karlsbodavägen 41, VI, in Bromma from three weeks before the meeting, and sent to the shareholders upon request to the following e-mail address: [register@reinholdint.com](mailto:register@reinholdint.com). All documents and forms for proxies will also be available on the Company's website, [www.reinholdineurope.com](http://www.reinholdineurope.com). Shareholders have the right to request information regarding circumstances that may affect the assessment of an item on the agenda and circumstances that may affect*

*the assessment of the company's financial situation from the board and the executive director prior to the meeting according to Chapter 7 Section 32 of the Companies Act.*

***Majority requirements***

*In order to be valid, a resolution by the meeting shall be adopted by simple majority, except for § 8 where a 2/3 majority of both the attending shares and votes are required to pass the resolution and § 9 where a 9/10 majority of both the attending shares and votes are required to pass the resolution.*

*Solna in July 2014*

*Reinhold International AB (publ)*

*The board*