ENEFI Energy Efficiency Plc.

SUPPLEMENT TO THE NOTICE OF THE GENERAL MEETING[1]

ENEFI Energy Efficiency Plc. (registered seat: 1134 Budapest, Klapka utca 11., company registration No.: 01-10-045428) hereby notifies the reputable shareholders of the Company that, pursuant to the provisions of Articles 217 and 300 of Act IV of 2006 on business associations, a shareholder holding more than 1% of the votes has put forward a proposal for the supplementation of the agenda of the General Meeting taking place on 29Augustus 2014 with the following agenda items:

Proposal for the supplementation of the agenda items:

Decision on authorizing the Board of Directors to purchase own shares of the Company

Resolution Proposal:

Shareholders' Meeting to authorize the Board of Directors to acquire own shares. The authorization shall be for acquiring maximum 10,000,000 pieces dematerialized ordinary shares with a face value of HUF 10 within 18 months for consideration. The minimum amount of the consideration shall be HUF 1 while the maximum amount shall be HUF 1,000*. The Board of Directors of the Company shall make a proposal for decision to the General Meeting annually in relation with the capital decrease implemented by the inclusion of the repurchased own shares.

(*to indicate the maximum and minimum amount of the consideration is an obligation set out by the law, the indicated amounts cannot be interpreted as forecasts they are not based on economic calculations, thus they are not eligible to influence decisions of investors.)

Reasoning:

Permanent value can be created for the owners of the Company by purchasing own shares below Book Value.

Agenda of the general meeting:

1. Decision on appointing the Auditor and on its remuneration as below:

The Shareholders' Meeting shall decide to elect for the audit of the Company's

- annual report for 2014 for a consideration of HUF 1,450,000 + VAT and for the audit of the Company's consolidated annual report for 2014 for a consideration of HUF 2,250,000 + VAT
- annual report for 2015 for a consideration of HUF 2,000,000 + VAT and for the audit of the Company's consolidated annual report for 2015 for a consideration of HUF 2,700,000 + VAT
- annual report for 2016 for a consideration of HUF 2,000,000 + VAT and for the audit of the Company's consolidated annual report for 2016 for a consideration of HUF 2,700,000 + VAT

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[1] The present supplement to the notice of the general meeting is the translation of the "Közgyűlésihírdetménykiegészítése" drafted in Hungarian language. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.

for a definite period until 31. 05. 2017 to be the auditor of the Company:

Name:	BDO MagyarországKönyvvizsgáló Kft.
Registered seat:	1103 Budapest, Kőérutca 2/A.,
Registration number:	Cg. 01-10-867785
Chamber number:	002387

Auditor personally liable for the audit:

Name:	Ferenc Baumgartner chartered auditor
Address:	1037 Budapest, Kunigundaútja22.,
Mother's maiden name:	Margit Szajki,
Chamber number:	002955

2. Decision on authorizing the Board of Directors to purchase own shares of the Company

The Company will publish proposals for resolutions and motions in respect of the agenda items at least 21 days prior to the general meeting, (07. 08. 2014.) electronically, on the website of the Budapest Stock Exchange (www.bet.hu) and the Hungarian National Bank (www.kozzetetelek.hu) as well as on its website (www.e-star.hu, www.enefi.hu) in order to provide appropriate information to the shareholders. The **proposals for resolutions and motions in respect of the agenda items will be available at the Company's registered office after the general meeting took place.**

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