



Current report no.17/2014

Dated 04 August 2014

CHANGE OF THE DATE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Sadovaya Group S.A., a joint stock company under Luxembourg law, with registered office at 10, Boulevard de la Foire, L-1528 Luxembourg, registered in the Luxembourg Register of Companies under No. B 153.489, (the “Company”), hereby provides the following:

Due to current military situation in the eastern regions of Ukraine, where all production units of Sadovaya Group are situated, periodic bombardment and shooting, frequent abbrochment there is a threat to life of Sadovaya Group employers. Consequently Sadovaya Group had to place all employers on unpaid leave until the finishing of anti-terroristic operation. The Company does not have any physical possibility to finish its Annual report 2013 and to held Annual General meeting of Shareholders 2014. New date of Annual meeting is November 27, 2014.

Legal grounds: Article 56.1 of Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies, and Article 14 of the Luxembourg law of 11 January 2008 relating to the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market.

Signatures of individual authorised to represent the Company:

Liza Skripchenko