

ENEFI Energy Efficiency Plc.

SUPPLEMENT TO THE NOTICE OF THE GENERAL MEETING¹

ENEFI Energy Efficiency Plc. (registered seat: 1134 Budapest, Klapka utca 11., company registration No.: 01-10-045428) hereby notifies the reputable shareholders of the Company that, pursuant to the provisions of Articles 217 and 300 of Act IV of 2006 on business associations, a shareholder holding more than 1% of the votes has put forward a proposal for the supplementation of the agenda of the General Meeting taking place on 08. 12. 2014 (19. 12. 2014.) with the following agenda items. The shareholder has also submitted resolution proposals in connection with the agenda items.

4. Agenda item: Election of Szivek Norbert as member of the Board of Directors

Resolution proposal: The General Meeting shall decide to elect Szivek Norbert as member of the Board of Directors for a definite period from 01/01/2015 until 31/12/2015.

Reasoning: The aim of the supplementation of the item on the agenda and the proposal for decision aims to make the election of the member of the Board of Directors possible in the event that the withdrawal of the person is not passed by the general assembly.

5. Agenda item: Election of Vágány Tamás as member of the Board of Directors

Resolution proposal: The General Meeting shall decide to elect Vágány Tamás as member of the Board of Directors for a definite period from 01/01/2015 until 31/12/2015.

Reasoning: The aim of the supplementation of the item on the agenda and the proposal for decision aims to make the election of the member of the Board of Directors possible in the event that the withdrawal of the person is not passed by the general assembly.

6. Agenda item: Election of dr. Sárkány Gergely as member of the Board of Directors

Resolution proposals:

6.1. The General Meeting shall decide to elect dr. Sárkány Gergely as member of the Board of Directors for a definite period until 31/12/2015.

6.2. The General Meeting shall decide to elect dr. Sárkány Gergely as member of the Board of Directors for a definite period from 01/01/2015 until 31/12/2015.

Reasoning: The aim of the supplementation of the item on the agenda and the proposal for decision aims to make the lawful operation of the Company possible in the event that the election of any person nominated as a member of the Board of Directors or the acceptance of the position did not possibly take place. The recommended person knows the operation of the Company as the legal representative of the Company, and is suitable for the position.

7. Agenda item: Election of Fekete Attila as member of the Supervisory Board

Resolution proposal: The General Meeting shall decide to elect Fekete Attila as member of the

¹ The present supplement to the notice of the general meeting is the translation of the "Közgyűlési hirdetmény kiegészítése" drafted in Hungarian language. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.

Supervisory Board for a definite period from 01/01/2015. until 31/12/2015.

Reasoning: The aim of the supplementation of the item on the agenda and the proposal for decision aims to make the election of the member of the Supervisory Board possible in the event that the withdrawal of the person is not passed by the general assembly.

8. Agenda item: Election of Poják Zoltán as member of the Supervisory Board

Resolution proposal: The General Meeting shall decide to elect Poják Zoltán as member of the Supervisory Board for a definite period from 01/01/2015. until 31/12/2015.

Reasoning: The aim of the supplementation of the item on the agenda and the proposal for decision aims to make the election of the member of the Supervisory Board possible in the event that the withdrawal of the person is not passed by the general assembly.

9. Agenda item: Election of Siska Miklós László as member of the Supervisory Board

Resolution proposal: The General Meeting shall decide to elect Siska Miklós László as member of the Supervisory Board for a definite period from 01/01/2015. until 31/12/2015.

Reasoning: The aim of the supplementation of the item on the agenda and the proposal for decision aims to make the election of the member of the Supervisory Board possible in the event that the withdrawal of the person is not passed by the general assembly.

10. Agenda item: Election of Fekete Attila as member of the Audit Committee Board

Resolution proposal: The General Meeting shall decide to elect Fekete Attila as member of the Audit Committee for a definite period from 01/01/2015. until 31/12/2015.

Reasoning: The aim of the supplementation of the item on the agenda and the proposal for decision aims to make the election of the member of the Audit Committee possible in the event that the withdrawal of the person is not passed by the general assembly.

11. Agenda item: Election of Poják Zoltán as member of the Audit Committee

Resolution proposal: The General Meeting shall decide to elect Poják Zoltán as member of the Audit Committee for a definite period from 01/01/2015. until 31/12/2015.

Reasoning: The aim of the supplementation of the item on the agenda and the proposal for decision aims to make the election of the member of the Audit Committee possible in the event that the withdrawal of the person is not passed by the general assembly.

12. Agenda item: Election of Siska Miklós László as member of the Audit Committee.

Resolution proposal: The General Meeting shall decide to elect Siska Miklós László as member of the Audit Committee for a definite period from 01/01/2015. until 31/12/2015.

Reasoning: The aim of the supplementation of the item on the agenda and the proposal for decision aims to make the election of the member of the Audit Committee possible in the event that the withdrawal of the person is not passed by the general assembly.

Agenda of the general meeting:

1. Decision on the members of the Board of Directors as follows:

- 1.1. Withdrawal of Szivek Norbert from his position of member of the Board of Directors.
- 1.2. Election of Szivek Norbert as member of the Board of Directors for a definite period until 31/12/2015.
- 1.3. Withdrawal of Vágány Tamás from his position of member of the Board of Directors.
- 1.4. Election of Vágány Tamás as member of the Board of Directors for a definite period until 31/12/2015.

2. Decision on the members of the Supervisory Board as follows:

- 2.1. Withdrawal of Fekete Attila from his position of member of the Supervisory Board.
- 2.2. Election of Fekete Attila as member of the Supervisory Board for a definite period until 31/12/2015.
- 2.3. Withdrawal of Poják Zoltán from his position of member of the Supervisory Board.
- 2.4. Election of Poják Zoltán as member of the Supervisory Board for a definite period until 31/12/2015.
- 2.5. Withdrawal of dr. Siska Miklós László from his position of member of the Supervisory Board.
- 2.6. Election of dr. Siska Miklós László as member of the Supervisory Board for a definite period until 31/12/2015.

3. Decision on the members of the Audit Committee as follows:

- 3.1. Withdrawal of Fekete Attila from his position of member of the Audit Committee.
- 3.2. Election of Fekete Attila as member of the Audit Committee for a definite period until 31/12/2015.
- 3.3. Withdrawal of Poják Zoltán from his position of member of the Audit Committee.
- 3.4. Election of Poják Zoltán as member of the Audit Committee for a definite period until 31/12/2015.
- 3.5. Withdrawal of dr. Siska Miklós László from his position of member of the Audit Committee.
- 3.6. Election of dr. Siska Miklós László as member of the Audit Committee for a definite period until 31/12/2015.

4. Election of Szivek Norbert as member of the Board of Directors

5. Election of Vágány Tamás as member of the Board of Directors

6. Election of dr. Sárkány Gergely as member of the Board of Directors

7. Election of Fekete Attila as member of the Supervisory Board

8. Election of Poják Zoltán as member of the Supervisory Board

9. Election of Siska Miklós László as member of the Supervisory Board

10. Election of Fekete Attila as member of the Audit Committee Board

11. Election of Poják Zoltán as member of the Audit Committee

12. Election of Siska Miklós László as member of the Audit Committee.

The Company will publish proposals for resolutions and motions in respect of the agenda items at least 21 days prior to the general meeting, (16. 11. 2014.) electronically, on the website of the Budapest Stock Exchange (www.bet.hu) and the Hungarian National Bank (www.kozzetetelek.hu) as well as on its website (www.e-star.hu, www.eneffi.hu) in order to provide appropriate information to the shareholders. The original copies proposals and decision proposals related to the items on the agenda are available after publication at the registered seat of the Company between 9:00 am. and 5:00 pm. on workdays.

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