ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT[1]
pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

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ENEFI Energy Efficiency Plc. (the "Company") hereby notifies its reputable Investors that in the execution proceedings commenced upon the requisition of the tax authority of Târgu Mures the Company shall apply legal remedy towards the Romanian as well as the Hungarian tax authority.

According to the viewpoint of the Company the legal conditions of execution do not exist considering the previously successfully closed bankruptcy proceedings.

The Company emphasizes that it considers the application of the tax authority of Târgu Mures for legal remedy sent through the Romanian centre as one against international law irrespectively of the bankruptcy proceedings, since the prerequisite thereof is that it had tried to execute its claim in Romania but that had no result.

Due to its former investments, the Company has assets exceeding the amount of the claim in Romania; however the tax authority of Târgu Mures did not make any effort to fulfil the claim from that.

Considering that on the basis of the relevant regulations the requiring authority is obliged to state to the required authority on the existence of the legal conditions and the Hungarian tax authority did not refuse the application for the execution immediately, according to the viewpoint of the Company it must be examined whether the Romanian tax authority misled the Hungarian tax authority with a false statement in its application not only about the enforceability of its claim but in relation with the execution thereof in Romania.

Board of Directors
ENEFI Energy Efficiency Plc.

[1] The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.

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