

Budapest, 2nd of January 2015

The MNB approved MOL Public Tender Offer's for TVK shares

MOL Hungarian Oil and Gas Public Limited Company made a Voluntary Public Tender Offer on 13th of January 2015 at HUF 4,984 for all TVK Ordinary Shares, representing voting rights, issued by Tisza Chemical Group Public Limited Company currently not owned by MOL Hungarian Oil and Gas Public Limited Company. In the Voluntary Public Tender Offer UniCredit Bank Hungary Ltd is acting as Lead Manager and Equilor Investment Ltd is acting as a Co-Lead Manager.

The Voluntary Public Tender Offer approved by the The Central Bank of Hungary (MNB) acting in its capacity as financial supervisory authority no. H-KE-III-252/2015. Decision on 2nd of January 2015.

Bid Price: HUF 4,984 / share

Commencement Day of the Offer Period: 4th February 2015

Final Day of the Offer Period: 5th March 2015

The approved transaction-related documents (only Hungarian version):

- [Voluntary Public Tender Offer \(approved\)](#)
- [Operating Plan and Business Report \(approved\)](#)

Shareholder declarations (only Hungarian version):

- [Annex I: Statement of Acceptance](#)
- [Annex II: Instructions](#)
- [Annex III: Power of Attorney sample](#)

Further information:

UniCredit Bank Ltd.: +36-40-50-40-50 (from Hungary only), or +36 1 325 3200

Equilor Investment Ltd.: +36-1-430-3980