

**ENEFI Energy Efficiency Plc.**

**EXTRAORDINARY ANNOUNCEMENT<sup>1</sup>**

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

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**ENEFI Energy Efficiency Plc.** (the “Company”) hereby notifies its reputable Investors that on the basis of the application of the Company for legal remedy, the Hungarian tax authority decided in its order about the suspension of the execution proceedings that had been previously ordered upon the requisition of the Romanian tax authority.

The Company verified to the Hungarian tax authority with documents that the Romanian tax authority can not enforce its claims set forth in its requisition against the Company; therefore the execution proceedings against the Company have no legal basis either.

On the basis of the documents presented by the Company, the Hungarian tax authority stated in its order that the Company has significant assets in Romania. Considering however that the Romanian tax authority did not initiate execution in relation with the claims on these assets in Romania, the Hungarian tax authority initiated agreement proceedings with the Romanian tax authority in order to determine whether the legal conditions of the requisition exist.

Board of Directors

**ENEFI Energy Efficiency Plc.**

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<sup>1</sup> The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.