



Registration of the share capital increase

Current report No. 24/2015 of 17 March 2015

Legal basis: Article 56 Section 1 Item 2 of the Offering Act – current and periodic information

Content of the report:

In reference to the current report No. 18/2015, the Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that today it obtained information regarding the registration on 16 March 2015, by the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register in Warsaw, of the increase of the share capital by means of issuance of ordinary series H bearer shares and of the amendment to the Bank’s Articles of Association.

The share capital of the Bank is PLN 723,338,640 (seven hundred and twenty three million three hundred and thirty eight thousand six hundred and forty zloty) and is divided into 72,333,864 (seventy two million three hundred and thirty three thousand eight hundred and sixty four) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 50,000,000 (fifty million) ordinary series A shares;
- 1,250,000 (one million two hundred and fifty thousand) ordinary series B shares;
- 12,332,965 (twelve million three hundred and thirty two thousand nine hundred and sixty five) ordinary series C shares;
- 37,105 (thirty seven thousand one hundred and five) ordinary series D shares;
- 6.358.296 (six million three hundred and fifty eight thousand two hundred and ninety six) ordinary series G shares; and
- 2.355.498 (two million three hundred and fifty five thousand four hundred and ninety eight) ordinary series H shares.

The total number of votes arising from all issued shares is 72,333,864 (seventy two million three hundred and thirty three thousand eight hundred and sixty four).

Furthermore, the information on the available nominal value of the conditional increase of the share capital, recorded in the Register of Entrepreneurs of the National Court Register, has been updated. After the update, the value is PLN 32,941,450 (thirty two million nine hundred and forty one thousand four hundred and fifty zloty).

Legal basis:

§ 5 Section 1 item 9 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

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