

ENEFI Energy Efficiency Plc.

NOTICE OF THE GENERAL MEETING¹

ENEFI Energy Efficiency Plc. (registered seat: 1134 Budapest, Klapka utca 11., company registration No.: 01-10-045428) hereby notifies the reputable shareholders of the Company that, pursuant to the ownership certificates received by the Company, the general meeting convened for 17. 04. 2015, 10:00 hours will not have the quorum and henceforth the **general meeting will not take place.**

The repeated general meeting shall have a quorum in respect of the original agenda items irrespective of the number of those attending.

Date and time of the repeated general meeting: 28. 04. 2015 10:00 hours

Venue of the repeated general meeting: 1134 Budapest, Klapka utca 11.

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¹ The present supplement to the notice of the general meeting is the translation of the document drafted in Hungarian language. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.