

Singapore, 28th May 2014

**Polish Financial Supervision Authority
(Komisja Nadzoru Finansowego)**

Plac Powstańców Warszawy 1
00-950 Warsaw

Prime Minerals S.A.

ul. Rembielińska 20 lok. 318
03-352 Warszawa

**NOTIFICATION OF A INCREASE IN THE SHARE IN THE TOTAL NUMBER OF VOTES
IN PRIME MINERALS S.A. WITH ITS REGISTERED OFFICE IN WARSAW**

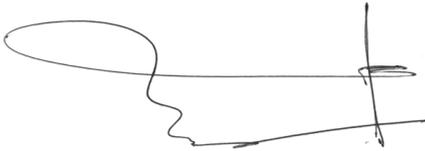
[REDACTED], pursuant to Article 69, of the Act of 29 July 2005 on public offering and conditions of introduction of financial instruments into an organised trading system and on public companies (Journal of Laws of 2009, No. 185, item 1439, as amended), I hereby notify the **Polish Financial Supervision Authority** and **Prime Minerals S.A.**, with its registered office in Warsaw (KRS No. 0000426498) ("**Prime Minerals**"), that – in connection with the registration by the court on the 25th May 2015 of the increase of capital of Prime Minerals – the number of votes in the total number of votes in Prime Minerals, has increased more than 15%.

Before 25th May 2015 Hermirad Lisapaly did not have any of Prime Minerals shares.

Since 25th May 2015 I have held, 925.000 ordinary bearer shares of Prime Minerals, i.e. 18,26% of the share capital of Prime Minerals, giving 925.000 votes at the General Meeting of Shareholders of Prime Minerals, i.e. 18,26 % of total votes at the General Meeting of Shareholders of Prime Minerals.

In addition I inform you that no subsidiaries, holds any shares in the share capital of Prime Minerals. Moreover I have not entered into any agreement with any third party for the transfer of rights to exercise the voting rights from the shares of Prime Minerals.

In addition, I don't preclude in the next 12 months from the date of exceeding 10% share in the total number of votes in the Prime Minerals, further acquisition or disposal of shares depending on the market situation and information coming from the company.



Hermirad Lisapaly