

11 January 2016

Tom Cheng

To:

Milestone Medical Inc.
220 South Orange Avenue
New Jersey 07039, USA

Financial Supervision Commission
Plac Powstańców Warszawy 1
skr. poczt. 419
00-950 Warszawa 1
Fax: 48-22 262-55-32

Dear Sirs,

Pursuant to Article 69 section 1 point 2) of the Act of 29 July 2005 on Public Offering and the Conditions Governing the Introduction of Financial Instruments to Organized Trading and on Public Companies (the "**Act**"), I hereby notify that on January 5, 2016, **as a result of** a sale purchase agreement regarding 250,000 common bearer's shares of Milestone Medical Inc. (the "**Company**") entitling to exercise 250,000 votes at the Company's General Meeting of Shareholders, constituting 1,13 % of the total number of votes at the Company's General Meeting of Shareholders, the total number of Tom Cheng's votes at the Company's General Meeting of Shareholders has decreased below 5 %.

Prior to the foregoing transaction, I held directly 320,000 shares of the Company, constituting 1.45 % of the share capital of the Company, entitling to exercise 320,000 votes at the Company's General Meeting of Shareholders, constituting 1.45 % of the total number of votes at the Company's General Meeting of Shareholders and indirectly held 1,005,000 shares of the Company, constituting 4.57 % of the share capital of the Company, entitling to exercise 1,005,000 votes at the Company's General Meeting of Shareholders, constituting 4.57 % of the total number of votes at the Company's General Meeting of Shareholders.

The total number of shares held by Tom Cheng prior to the transaction equaled to 1,325,000, constituting 6.02 % of the share capital of the Company, entitling to exercise 1,325,000 votes at the Company's General Meeting of Shareholders, constituting 6.02 % of the total number of votes at the Company's General Meeting of Shareholders.

At present, after the transaction, I hold directly 70,000 shares of the Company, constituting now after the transaction 0.32 % of the share capital of the Company, entitling to exercise 70,000 votes at the Company's General Meeting of Shareholders, constituting now after the registration 0.32 % of the total number of votes at the Company's General Meeting of Shareholders, and indirectly holds 1,005,000 shares of the Company, constituting 4.57 % of the share capital of the Company, entitling to exercise 1,005,000 votes at the Company's General Meeting of Shareholders, constituting 4.57 % of the total number of votes at the Company's General Meeting of Shareholders.

At present, the total number of shares held by me directly and indirectly equals to 1,075,000, constituting 4.89 % of the share capital of the Company, entitling to exercise 1,075,000 votes

at the Company's General Meeting of Shareholders, constituting 4.89 % of the total number of votes at the Company's General Meeting of Shareholders.

United Systems Inc, as my subsidiary holds 1,005,000 shares of the Company, constituting 4.57 % of the share capital of the Company, entitling to exercise 1,005,000 votes at the Company's General Meeting of Shareholders, constituting 4.57 % of the total number of votes at the Company's General Meeting of Shareholders.

Additionally, I inform that there are no persons or entities referred to in Article 87 section 1 point 3 c) of the Act.

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Tom Cheng