

**PRESS RELEASE REGARDING THE AVAILABILITY OF  
MARIE BRIZARD WINE & SPIRITS' "OTHER INFORMATION" DOCUMENT  
IN CONNECTION WITH  
THE SIMPLIFIED PUBLIC EXCHANGE OFFER**

Relating to the stock warrants issued by Marie Brizard Wine & Spirits SA (« MBWS ») on December 17, 2004 (the « 2004 Warrants »), the MBWS stock warrants issued on April 11, 2006 (the « 2006 Warrants »), the MBWS stock warrants issued on April 24, 2013 (the « Shareholder Warrants 1 »), the MBWS stock warrants issued on April 24, 2013 (the « Shareholder Warrants 2 »), and the MBWS stock warrants issued on December 9, 2013 (the « OS Warrants »)

**INITIATED BY**



A French *société anonyme* with a share capital of 52,973,274 euros  
Registered office: 19, boulevard Paul Vaillant Couturier  
40, quai Jean Compagnon - 94200 Ivry-sur-Seine  
RCS Créteil 380 695 213

**Presented by**

**Rothschild & Cie Banque**

**Financial Advisors:**

**Rothschild & Cie Europe Offering**

**Terms of the Offer**

14 2004 Warrants for 15 2016 Warrants  
1 2006 Warrants for 1 2016 Warrants  
22 Shareholder Warrants 1 for 1 2016 Warrants  
8 Shareholder Warrants 2 for 3 2016 Warrants  
42 OS Warrants for 1 2016 Warrants

**Duration of the Offer**

15 trading days

This press release was prepared and disseminated by Marie Brizard Wine & Spirits in accordance with the provisions of article 231-28 of the general regulations of the French Autorité des marchés financiers (the « **AMF** »). The information document regarding the simplified public exchange offer initiated by Marie Brizard Wine & Spirits (the « **Offer** ») was affixed visa n°15-639 by the AMF pursuant to the AMF conformity decision dated December 22, 2015. The information document was made available to the public on December 22, 2015 in accordance with the provisions of article 231-27, 1° and 2° of the general regulations of the AMF.

The information document approved by the AMF along with the « other information » relating to, in particular, the legal, financial and accounting aspects of Marie Brizard Wine & Spirits are available on the websites of the

*TRANSLATION FROM THE FRENCH VERSION FOR INFORMATION PURPOSES ONLY*

AMF ([www.amf-france.org](http://www.amf-france.org)) and Marie Brizard Wine & Spirits (<http://fr.mbws.com>), and can be obtained free of charge at the following:

Marie Brizard Wine & Spirits

19, boulevard Paul Vaillant Couturier

40, quai Jean Compagnon

94200 Ivry-sur-Seine

Rothschild & Cie Banque

29, avenue de Messine

75008 Paris

Prior to the opening of the Offer acceptance period, the AMF and Euronext Paris will respectively publish a notice announcing the opening and the terms and timetable of the Offer.