



Ivry-sur-Seine, 2 February 2016

RESULTS OF THE PUBLIC EXCHANGE OFFER ON EXISTING WARRANTS

Marie Brizard Wine & Spirits (Euronext Paris: MBWS) today announces the results of the Public Exchange Offer initiated on its stock warrants.

Details of the warrants tendered to the Offer are as follows:

- 547,078 2004 Warrants, or 93.48% of 2004 Warrants in circulation;
- 43,132 2006 Warrants, or 46.37% of 2006 Warrants in circulation;
- 2,035,264 Actionnaires 1 Warrants, or 59.45% of Actionnaires 1 Warrants in circulation;
- 1,751,880 Actionnaires 2 Warrants, or 51.14% of Actionnaires 2 Warrants in circulation;
- 52,484,334 OS Warrants, or 56.34% of OS Warrants in circulation.

Following this operation, 2,628,381 2016 Warrants will be created and exchanged for the warrants tendered to the Offer. These 2016 Warrants have a maturity date of 31 December 2016 and an exercise price of €20. Holders of 2016 Warrants who exercise them by 31 March 2016 will receive, for free, a 2023 Redeemable Stock Warrant with a maturity date of 31 December 2023 and an exercise price of €25.

Jean-Noël Reynaud, Chief Executive Officer of Marie Brizard Wine & Spirits, comments: *"We are pleased with the results of this operation, which was carried out within a difficult market context. Altogether, 60% of the existing warrants were tendered to the offer, and are liable to generate a cash injection of €50 million in the short term. This operation should enable us to rapidly achieve our objective of exiting the business continuation plan, which is why I would like to urge all 2016 Warrant holders who wish to do so to exercise them by 31 March 2016."*

About Marie Brizard Wine & Spirits

Marie Brizard Wine & Spirits is a wine and spirits group operating in Europe and the United States. Marie Brizard Wine & Spirits stands out through its know-how, its assortment of brands with a long tradition and a spirit firmly focused on innovation. From the founding of Maison Marie Brizard in 1755 to the launch of Fruits and Wine in 2010, the Marie Brizard Wine & Spirits group has shown an ability to develop its brands in a modern way whilst respecting their origins.

Marie Brizard Wine & Spirits is committed to providing value by offering its clients trustworthy and audacious brands packed with flavours and experiences. Today, the Group has a consistent portfolio of brands that are leaders on their respective segments, and notably William Peel, Sobieski, Fruits and Wine and Marie Brizard.

Marie Brizard Wine & Spirits is listed on Compartiment B of Euronext Paris (FR0000060873 - MBWS) and is included in the EnterNext® PEA-PME 150 index.



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