

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT¹

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (registered seat: 1134 Budapest, Klapka utca 11., tax number: 13719069-4-41 company registration No.: 01-10-045428, hereinafter referred to as the company) hereby publishes **the substance of the resolutions passed on the General Assembly kept on January 8, 2016** in compliance with the obligation of extraordinary disclosure of information according to the Capital Market Act No. CXX of 2001 and the Decree of the Financial Ministry No 24/2008 (VIII.15) :

GENERAL ASSEMBLY RESOLUTION NO. 1/2016 (I.8.)

The General Assembly - with 0 votes cast in favour, 10,321,434 votes cast against and 3,136,237 abstentions - rejects the draft resolution pertaining to the election of Csaba Soós to the position of the presiding chair of the re-convened general assembly.

The aggregate number of votes cast is attached hereto as Appendix No. 1.

GENERAL ASSEMBLY RESOLUTION NO. 2/2016 (I.8.)

The General Assembly - with 7,570,252 votes cast in favour, 2,771,182 votes cast against and 3,16,237 abstentions - approves the draft resolution pertaining to the election of Tamás Korányi to the position of the presiding chair of the re-convened general assembly.

The aggregate number of votes cast is attached hereto as Appendix No. 2.

GENERAL ASSEMBLY RESOLUTION NO. 3/2016 (I.8.)

The General Assembly - with 2,800,280 votes cast in favour, 7,541,252 votes cast against and 3,116,139 abstentions - rejects the draft resolution pertaining to the election of Dóra Patakfalvi to the position of the keeper of the minutes of the re-convened general assembly.

The aggregate number of votes cast is attached hereto as Appendix No. 3.

GENERAL ASSEMBLY RESOLUTION NO. 4/2016 (I.8.)

The General Assembly - with 10,122,531 votes cast in favour, 1 vote cast against and 3,335,139 abstentions - approves the draft resolution pertaining to the election of Éva Boleváci to the position of the keeper of the minutes of the re-convened general assembly.

The aggregate number of votes cast is attached hereto as Appendix No. 4.

¹ The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.

GENERAL ASSEMBLY RESOLUTION NO. 2/2016 (I.8.)

The General Assembly - with 10,341,534 votes cast in favour, 0 vote cast against and 3,116,137 abstentions - approves* the draft resolution pertaining to the election of Ildikó Sebők to the position of the vote counter at the re-convened general assembly.

The aggregate number of votes cast is attached hereto as Appendix No. 5.

*Ildikó Sebők withdrew her former statement of acceptance of the position after the votes were counted.

GENERAL ASSEMBLY RESOLUTION NO. 6/2016 (I.8.)

The General Assembly - with 10,341,534 votes cast in favour, 0 vote cast against and 3,116,137 abstentions - approves the draft resolution pertaining to the election of dr. Felícia Varga to the position of the vote counter at the re-convened general assembly.

The aggregate number of votes cast is attached hereto as Appendix No. 6.

GENERAL ASSEMBLY RESOLUTION NO. 7/2016 (I.8.)

The General Assembly - with 9,232,935 votes cast in favour, 4,073,635 votes cast against and 151,101 abstentions - approves the draft resolution pertaining to the election of László Csillag to the position of the attester of the minutes of the re-convened general assembly.

The aggregate number of votes cast is attached hereto as Appendix No. 7.

GENERAL ASSEMBLY RESOLUTION NO. 8/2016 (I.8.)

The General Assembly - with unanimous (13,457,671) votes cast in favour - approves the draft resolution that the shareholders present should declare their commitment to electing the executive officers of the Company at this General Assembly in order to restore the legal operation of the Company.

The aggregate number of votes cast is attached hereto as Appendix No. 8.

GENERAL ASSEMBLY RESOLUTION NO. 9/2016 (I.8.)

The General Assembly - with 10,341,434 votes cast in favour, 3,116,137 votes cast against and 100 abstentions - approves the draft resolution that the announced agenda and the order of the items on the agenda of the Company's General Assembly should be accepted.

The aggregate number of votes cast is attached hereto as Appendix No. 9

GENERAL ASSEMBLY RESOLUTION NO. 10/2016 (I.8.)

The General Assembly - with 0 vote cast in favour, 13,457,669 votes cast against and 2 abstentions - rejects the draft resolution pertaining to the election of János Kisvári as member of the Board of Directors for a definite period of time from 1 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 10

GENERAL ASSEMBLY RESOLUTION NO. 11/2016 (I.8.)

The General Assembly - with 10,341,533 vote cast in favour, 3,116,137 votes cast against and 1 abstention - approves the draft resolution pertaining to the election of János Kisvári as member of the Board of Directors for a definite period of time from 8 January, 2016 until 31 December, 2016.
The aggregate number of votes cast is attached hereto as Appendix No. 11.

GENERAL ASSEMBLY RESOLUTION NO. 12/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 10,341,433 votes cast against and 101 abstentions - rejects the draft resolution pertaining to the election of dr. Gergely Sárkány as member of the Board of Directors for a definite period of time from 1 January, 2016 until 31 December, 2016
The aggregate number of votes cast is attached hereto as Appendix No. 12.

GENERAL ASSEMBLY RESOLUTION NO. 13/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 10,341,533 votes cast against and 1 abstention - rejects the draft resolution pertaining to the election of Ildikó Sebők as member of the Board of Directors for a definite period of time from 1 January, 2016 until 31 December, 2016.
The aggregate number of votes cast is attached hereto as Appendix No. 13.

GENERAL ASSEMBLY RESOLUTION NO. 14/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 10,341,534 votes cast against and 0 abstentions - rejects the draft resolution pertaining to the election of Zsolt Komonczi as member of the Board of Directors for a definite period of time from 1 January, 2016 until 31 December, 2016
The aggregate number of votes cast is attached hereto as Appendix No. 14.

GENERAL ASSEMBLY RESOLUTION NO. 15/2016 (I.8.)

The General Assembly - with 10,219,531 votes cast in favour, 0 vote cast against and 3,238,140 abstentions - approves the draft resolution pertaining to the election of Zsolt Komonczi as member of the Board of Directors for a definite period of time from 8 January, 2016 until 31 December, 2016.
The aggregate number of votes cast is attached hereto as Appendix No. 15.

GENERAL ASSEMBLY RESOLUTION NO. 16/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 10,341,534 votes cast against and 0 abstention - rejects the draft resolution pertaining to the election of Attila Fekete as member of the Supervisory Board for a definite period of time from 1 January, 2016 until 31 December, 2016.
The aggregate number of votes cast is attached hereto as Appendix No. 16.

GENERAL ASSEMBLY RESOLUTION NO. 17/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 0 votes cast against and 100 abstention - approves the draft resolution pertaining to the election of Attila Fekete as member of the Supervisory Board for a definite period of time from 8 January, 2016 until 31 December, 2016.
The aggregate number of votes cast is attached hereto as Appendix No. 17.

GENERAL ASSEMBLY RESOLUTION NO. 18/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 7,692,355 votes cast against and 0 abstention - rejects the draft resolution pertaining to the election of Attila Fekete as member of the Audit Board for a definite period of time from 1 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 18.

GENERAL ASSEMBLY RESOLUTION NO. 19/2016 (I.8.)

The General Assembly - with 13,457,571 votes cast in favour, 0 vote cast against and 0 abstention - approves the draft resolution pertaining to the election of Attila Fekete as member of the Audit Board for a definite period of time from 8 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 19.

GENERAL ASSEMBLY RESOLUTION NO. 20/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 10,341,534 votes cast against and 0 abstentions - rejects the draft resolution pertaining to the election of Zoltán Poják as member of the Supervisory Board for a definite period of time from 1 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 20.

GENERAL ASSEMBLY RESOLUTION NO. 21/2016 (I.8.)

The General Assembly - with 5,907,319 votes cast in favour, 7,453,252 votes cast against and 97,000 abstentions - rejects the draft resolution pertaining to the election of Zoltán Poják as member of the Supervisory Board for a definite period of time from 8 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 21.

GENERAL ASSEMBLY RESOLUTION NO. 22/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 10,341,434 votes cast against and 100 abstentions - rejects the draft resolution pertaining to the election of Zoltán Poják as member of the Audit Board for a definite period of time from 1 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 22.

GENERAL ASSEMBLY RESOLUTION NO. 23/2016 (I.8.)

The General Assembly - with 5,887,319 votes cast in favour, 7,550,352 votes cast against and 20,000 abstentions - rejects the draft resolution pertaining to the election of Zoltán Poják as member of the Audit Board for a definite period of time from 8 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 23.

GENERAL ASSEMBLY RESOLUTION NO. 24/2016 (I.8.)

The General Assembly - with 3,136,237 votes cast in favour, 10,321,433 votes cast against and 1 abstention — rejects the draft resolution pertaining to the election of Ildikó Sebők as member of the Audit Board for a definite period of time from 1 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 24.

GENERAL ASSEMBLY RESOLUTION NO. 25/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 10,341,433 votes cast against and 101 abstentions - rejects the draft resolution pertaining to the election of dr. Gergely Sárkány as member of the Audit Board for a definite period of time from 1 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 25.

GENERAL ASSEMBLY RESOLUTION NO. 26/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 6,355,897 votes cast against and 0 abstentions - rejects the draft resolution pertaining to the election of László Miklós Siska as member of the Supervisory Board for a definite period of time from 1 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 26.

GENERAL ASSEMBLY RESOLUTION NO. 27/2016 (I.8.)

The General Assembly - with 5,916,317 votes cast in favour, 3,985,635 votes cast against and 3,555,717 abstentions - rejects the draft resolution pertaining to the election of László Miklós Siska as member of the Supervisory Board for a definite period of time from 8 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 27.

GENERAL ASSEMBLY RESOLUTION NO. 28/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 10,341,433 votes cast against and 101 abstentions - rejects the draft resolution pertaining to the election of dr. Gergely Sárkány as member of the Supervisory Board for a definite period of time from 1 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 28.

GENERAL ASSEMBLY RESOLUTION NO. 29/2016 (I.8.)

The General Assembly - with 5,785,317 votes cast in favour, 7,672,354 votes cast against and 0 abstention - rejects the draft resolution pertaining to the election of Ildikó Sebők as member of the Supervisory Board for a definite period of time from 8 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 29.

GENERAL ASSEMBLY RESOLUTION NO. 30/2016 (I.8.)

The General Assembly - with 3,136,237 votes cast in favour, 10,111,433 votes cast against and 210,001 abstentions - rejects the draft resolution pertaining to the election of dr. Éva Bolevác as member of the Supervisory Board for a definite period of time from 8 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 30.

GENERAL ASSEMBLY RESOLUTION NO. 31/2016 (I.8.)

The General Assembly - with 3,116,137 votes cast in favour, 10,341,532 votes cast against and 0 abstentions - rejects the draft resolution pertaining to the election of László Miklós Siska as member of the Audit Board for a definite period of time from 1 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 31.

GENERAL ASSEMBLY RESOLUTION NO. 32/2016 (I.8.)

The General Assembly - with 5,887,317 votes cast in favour, 7,453,252 votes cast against and 117,000 abstentions - rejects the draft resolution pertaining to the election of László Miklós Siska as member of the Audit Board for a definite period of time from 8 January, 2016 until 31 December, 2016.

The aggregate number of votes cast is attached hereto as Appendix No. 32.

GENERAL ASSEMBLY RESOLUTION NO. 33/2016 (I.8.)

The General Assembly - with 10,341,533 votes cast in favour, 0 vote cast against and 1 abstention - obliges the Board of Directors to pass a resolution without delay but within 3 (three) working days at the latest in order to regulate the signatory rights at the affiliated companies named ENEFI Projektársaság Kft., EETEK Limited, ENEFI Polska Spolka Zoo. in the same way as at the ENEFI Energiahatékonysági Nyrt. (thus currently with the joint signatory right of Csaba Soós, Zsolt Komonczi and János Kisvári) or if any foreign law requires the participation of resident persons in the joint signatory right than as the joint signatory right of the prevailing signatories of ENEFI Energiahatékonysági Nyrt. (thus currently with the joint signatory right of Csaba Soós, Zsolt Komonczi and János Kisvári) together with the signatory right of resident person(s) and to take steps - immediately but within 3 (three) working days after the Board resolution is passed at the latest - at the said affiliated companies and the authorities where they are registered for the registration of the changes.

The aggregate number of votes cast is attached hereto as Appendix No. 33.

GENERAL ASSEMBLY RESOLUTION NO. 34/2016 (I.8.)

The General Assembly - with 10,341,533 votes cast in favour, 0 vote cast against and 1 abstention - obliges the Board of Directors to delete the right to veto of the chairman of the Board of Directors from the decision making rules of procedure of the Board of Directors for the sake of the implementation of the previous resolution.

The aggregate number of votes cast is attached hereto as Appendix No. 34.

GENERAL ASSEMBLY RESOLUTION NO. 35/2016 (I.8.)

The General Assembly - with 10,341,534 votes cast in favour, 0 vote cast against and 0 abstention - obliges the Board of Directors to prepare the detailed rules of procedure regarding the exercise of the owner's rights in respect of the affiliated companies of ENEFI Energiahatékonysági Nyrt by the next General Assembly meeting and to submit it to the General Assembly for approval.

The aggregate number of votes cast is attached hereto as Appendix No. 35.

GENERAL ASSEMBLY RESOLUTION NO. 36/2016 (I.8.)

The General Assembly - with 7,692,354 votes cast in favour, 0 vote cast against and 2,649,180 abstentions - approves the draft resolution pertaining to the election of dr. Mariann Vida to the position of the attester of the minutes of the re-convened general assembly.

The aggregate number of votes cast is attached hereto as Appendix No. 36.

GENERAL ASSEMBLY RESOLUTION NO. 37/2016 (I.8.)

The General Assembly - with 7,692,352 votes cast in favour, 0 vote cast against and 2,649,182 abstentions - decides that the Board of Directors shall be entitled to exercise every right of ENEFI Energiahatékonysági Nyrt resulting from the employment or other legal relationship aiming at the provision of work in respect of the chief executive officer.

The aggregate number of votes cast is attached hereto as Appendix No. 37.

GENERAL ASSEMBLY RESOLUTION NO. 38/2016 (I.8.)

The General Assembly - with unanimous (10,341,534) votes cast in favour - obliges the Board of Directors to prepare the detailed proposal for the schedule of the withdrawal of the treasury shares held by ENEFI Energiahatékonysági Nyrt and its affiliated companies and for the implementation thereof by the next General Assembly meeting and to submit it to the General Assembly for approval.

The aggregate number of votes cast is attached hereto as Appendix No. 38.

GENERAL ASSEMBLY RESOLUTION NO. 39/2016 (I.8.)

The General Assembly - with unanimous (10,341,534) votes cast in favour - prohibits for the Board of Directors to exercise any right of disposal (thus especially: sale, lending, other transfer, encumbrance, placing as security/bail, but not limited thereto) over the treasury shares held by ENEFI Energiahatékonysági Nyrt. and its affiliated companies until the withdrawal thereof.

The aggregate number of votes cast is attached hereto as Appendix No. 39.

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