

**ENEFI Energy Efficiency Plc.**

**EXTRAORDINARY ANNOUNCEMENT<sup>1</sup>**

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

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ENEFI Energy Efficiency Plc. (registered seat: 1134 Budapest, Klapka utca 11., tax number: 13719069-4-41 company registration No.: 01-10-045428, hereinafter referred to as the company) hereby informs the investors in compliance with the obligation of extraordinary disclosure of information according to Section 55 of the Capital Market Act No. CXX of 2001:

The Hungarian National Bank (“National Bank”) as supervisory body issued a decision under **H-PJ-III-12/2016**. on February 8, 2016. The National Bank ordered the followings in the decision:

The Central Bank restores the stock exchange of

- the registered, dematerialized equity shares with the nominal value of HUF 10 (security code: HU0000089198, category of stock: Standard) (**ENEFI shares**)
- the future contract related to shares of ENEFI; and
- registered, dematerialized bond with the nominal value of HUF 100,000 (security code: HU0000347794) (**E-STAR 2016/C kötvény**),

introduced to the regulated stock market operated by Budapest Stock Exchange Ltd. (registered office: 1054 Budapest, Szabadság tér 7. Platina torony I. épület IV. emelet) - which was suspended by the decision No. H-PJ-III-4/2016. of the Central Bank issued on January 13, 2016 - as of the start of business on February 9, 2016.

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<sup>1</sup> The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.