

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT¹

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (registered seat: 1134 Budapest, Klapka utca 11., tax number: 13719069-4-41 company registration No.: 01-10-045428, hereinafter referred to as the company) hereby informs the investors in compliance with the obligation of extraordinary disclosure of information according to Section 55 of the Capital Market Act No. CXX of 2001:

The Hungarian National Bank ("National Bank") as supervisory body issued a decision under No H-PJ-III-B-11/2016 on February 4, 2016. The National Bank ordered the followings in the decision:

I. The National Bank is warning the Issuer that it is obliged to fulfil the obligations defined in the decisions of the National Bank completely and by the prescribed deadline in the future.

II. The National Bank is warning the Issuer that he is obliged to comply with statutory provisions concerning the regular information completely and in the prescribed deadline in the framework of which it is obliged to take action in any case in order to provide information on number of voting rights and of capital stock in compliance with statutory provisions and by the prescribed deadline.

III. The National Bank calls upon the Issuer to fulfil the warning obligation defined in Section II of the operative part of decision Nr. H-PJ-III-4/2016. (Decision) issued on 13th January 2016 immediately after receipt of this Decision but at the very latest within one work day.

IV. The National Bank calls upon the Issuer to publish the number of voting rights regarding shares and the measure of capital stock referring to last day January 2016 in compliance with statutory provision immediately after receipt of this Decision but at the very latest within one workday.

V. By reason of breach of Section II of the operative part of Decision the National Bank obliges the Issuer to pay a supervisory fine of HUF 2.000.000,-, i.e. Two Million Hungarian Forint.

VI. By reason of breach of statutory provision regarding the regular disclosure the National Bank obliges the Issuer to pay a supervisory fine of HUF 650.000,-, i.e. Six Hundred Fifty Thousand Hungarian Forint.

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¹ The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.