

Budapest, 10<sup>th</sup> February 2016

**Terms and conditions of the share option agreements concluded with UniCredit Bank AG on 19 January 2016**

MOL Hungarian Oil and Gas Public Limited Company ("MOL") hereby informs the capital market participants in relation to the announcement as of 19 January 2016 as follows:

Under the share option agreements concluded among MOL and UniCredit Bank AG ("UniCredit") on 19 January 2016 MOL receives American call options and UniCredit receives European put options regarding 5,380,496 pieces of MOL shares on 12 February 2016.

The strike price of both the call and put options is EUR 44.04345 per one share.

As a result of the transactions the number of treasury shares does not change, MOL will own directly and indirectly 1,530,080 "A" Series and 578 "C" Series MOL Ordinary shares.

**For further information, please contact:**

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