

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT¹

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (registered seat: 1134 Budapest, Klapka utca 11., tax number: 13719069-4-41 company registration No.: 01-10-045428, hereinafter referred to as the company) hereby informs the investors in compliance with the obligation of extraordinary disclosure of information according to Section 55 of the Capital Market Act No. CXX of 2001:

Two final judgements stated in the case of E-Star ZA Distriterm SRL that Tax Authority in Zilah lost his right to collect the claim in the amount of RON 932.730,- generated from a financial investigation before bankruptcy proceedings and this claim shall be taken off from the books of the company. In spite of the judgements the Tax Authority handles this claim as claim raised after the process, and requires the liquidator to pay it. In order to justify this, the Tax Authority has ordered a new investigation in which it was stated that this claim has been risen now and the abovementioned judgements are not valid regarding the Tax Authority.

In the process No. 1620/84/2015 the liquidator contested the result of the new financial investigation.

In the process No. 4892/84/2012/a19 the Tax Authority in Zilah contested the decision of liquidator according to which the liquidator ignored the request of Tax Authority to set off the claim in the amount of RON 932.730,- from the current claims of the company.

The judgement No. 88/2016.02.02 finally obliged E-STAR CENTRUL DE DEZVOLTARE REGIONALĂ S.R.L. to continue the service until the final closure of the lawsuit of Harghita County No. 1298/96/2015. In view of the occasion that the court date has not been scheduled and the notice period of the employees expires on the 15th February 2016, the ENEFI Energy Efficiency Plc. as the owner of the company made the decision on the extension of notice period of the employees till 15th April 2016.

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¹ The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.