

Internal Information

Price fixing of a Private Placement Floating Rate Note

Prague, March 8, 2016 - ČEZ, a. s., (A3/A-) successfully fixed the price of a two year private placement floating rate note with a nominal amount of EUR 99 million and a coupon of 3 month EURIBOR plus 0.55%. The expected issue date is March 14, 2016. The notes will be issued under the established Euro Medium Term Note Programme and will be added as a fourth tranche to the two year private placement bond issue of EUR 101 million total nominal amount issued in three tranches, the first two tranches on February 5, 2016 and the third tranche on February 9, 2016. Aggregate nominal amount of this bond series will be EUR 200 million. BNP Paribas acts as a sole dealer.