SERINUS ENERGY

Attachment to current report No 9/2016
of March 17, 2016
Issuer's trading name: **SERINUS ENERGY INC.**

Summary Financial Results *(US$ 000's unless otherwise noted)*

	Three Months Ending December 31			Year Ending December 31		
	2015	2014*	Change	2015	2014*	Change
Oil and Gas Revenue	4,794	10,034	(52%)	25,975	45,002	(42%)
Net Income from Discontinued Operations	(385)	(2,277)	(83%)	4,352	21,802	(80%)
Net Income (as reported)	(14,720)	(41,979)	(65%)	(47,798)	(23,961)	99%
per share, basic and diluted	($0.19)	($0.53)		($0.61)	($0.30)	
Net Income (allocable to Serinus)	(14,604)	(41,295)	(65%)	(49,104)	(30,501)	61%
per share, basic and diluted	($0.19)	($0.53)		($0.62)	($0.39)	
Comprehensive Net Income	(18,657)	(48,714)	(62%)	(59,855)	(58,069)	3%
per share, basic and diluted	($0.24)	($0.62)		($0.76)	($0.74)	
Funds from Operations (as reported)	2,127	10,424	(80%)	16,829	65,311	(74%)
per share, basic and diluted	$0.03	$0.13		$0.21	$0.83	
Funds from Operations (allocable to SEN)	$831	$8,040	(90%)	$12,061	$49,444	(76%)
per share, basic and diluted	$0.01	0.10		$0.15	$0.63	
Capital Expenditures	1,910	26,587	(93%)	18,785	68,450	(73%)
Average Production (net to Serinus, including discontinued operations)						
Oil *(Bbl/d)*	1,001	1,115	(10%)	1,055	999	6%
Gas *(Mcf/d)*	17,414	25,289	(31%)	17,937	24,768	(28%)
Liquids *(Bbl/d)*	56	83	(33%)	60	92	(35%)
BOE *(boe/d)*	3,959	5,413	(27%)	4,105	5,219	(21%)
Average Sales Price						
Oil *($/Bbl)*	$41.85	$73.61		$52.75	$96.18	
Gas *($Mcf)*	$7.12	$9.88		$7.30	$9.95	
Liquids *($Bbl)*	$44.84	$72.34		$42.78	$78.19	
BOE *($/boe)*	$42.58	$61.72		$45.59	$65.32	

	December 31			December 31	
	2015	2014*		2015	2014*
Cash & Equivalents	6,594	11,096		6,594	11,096
Working Capital	(11,243)	(12,973)		(11,243)	(12,973)
Long Term Debt	-	32,204		-	32,204
Shares Outstanding	78,629,941	78,629,941		78,629,941	78,629,941
Average for period	78,629,941	78,629,941		78,629,941	78,627,711

* With the agreement to sell the Ukraine assets, the Ukraine segment is presented as discontinued operations and a disposal group held for sale as at and for the year ended December 31, 2015. The 2014 financial results have been restated to be shown on a comparable basis.