

April 18, 2016

**Milestone Scientific Inc.**  
220 South Orange Avenue  
Livingston, NJ 07039  
USA

To:

**Milestone Medical, Inc.**  
220 South Orange Avenue, Livingston,  
New Jersey 07039, USA  
Fax: 1-973-535-2829

**Financial Supervision Commission**  
Plac Powstańców Warszawy 1  
00-950 Warszawa  
Fax: 48-22 262-55-32

Dear Sirs,

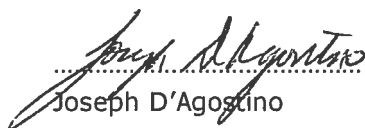
Pursuant to Article 69 section 2 point 2) of the Act of 29 July 2005 on Public Offering and the Conditions Governing the Introduction of Financial Instruments to Organized Trading and on Public Companies (the "**Act**"), I hereby notify that on April 15, 2016, as a result of a share exchange agreement of 8,180,050 shares of Milestone Medical, Inc. (the "**Company**") entitling to exercise 8,180,050 votes at the Company's General Meeting of Shareholders, constituting 37.18 % of total number of votes at the Company's General Meeting of Shareholders, the share of Milestone Scientific Inc. has increased by more than 1%.

Prior to the foregoing purchase of Company's shares, Milestone Scientific Inc. held 10,995,000 shares of the Company, entitling to exercise 10,995,000 votes at the Company's General Meeting of Shareholders, constituting 49.98% of total number of votes at the Company's General Meeting of Shareholders.

At present Milestone Scientific Inc. holds 19,175,000 shares of the Company, entitling to exercise 19,175,000 votes at the Company's General Meeting of Shareholders, constituting 87% of total number of votes at the Company's General Meeting of Shareholders.

Milestone Scientific Inc. does not exclude a possibility to increase its stake in the Company in the course of next 12 months.

Additionally, Milestone Scientific Inc. informs that there are no persons or entities referred to in Article 87 section 1 point 3 c) of the Act.



Joseph D'Agostino