

18 April 2016

**Wang Tao**  
Room 501, Unit 6  
Building 6, Shihuashuian  
Fengtai District, Beijing  
China

To:

**Milestone Medical Inc.**  
220 South Orange Avenue  
New Jersey 07039, USA

**Financial Supervision Commission**  
Plac Powstańców Warszawy 1  
skr. poczt. 419  
00-950 Warszawa 1  
Fax: 48-22 262-55-32

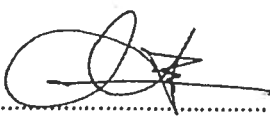
Dear Sirs,

Pursuant to Article 69 section 1 point 2) of the Act of 29 July 2005 on Public Offering and the Conditions Governing the Introduction of Financial Instruments to Organized Trading and on Public Companies (the "**Act**"), I hereby notify that on April 18, 2016, **as a result of** a share exchange agreement regarding 2,600,000 common bearer's shares of Milestone Medical Inc. (the "**Company**") entitling to exercise 2,600,000 votes at the Company's General Meeting of Shareholders, constituting 11,82 % of the total number of votes at the Company's General Meeting of Shareholders, the total number of my votes at the Company's General Meeting of Shareholders has decreased below 10%.

Prior to the foregoing transaction, I held 2,600,000 shares of the Company, constituting 9,09% of the share capital of the Company, entitling to exercise 2,600,000 votes at the Company's General Meeting of Shareholders, constituting 11,82% of the total number of votes at the Company's General Meeting of Shareholders.

At present, after the transaction, I hold no shares of the Company.

Additionally, I inform that neither I hold any shares via dependent entities nor there are persons or entities referred to in Article 87 section 1 point 3 c) of the Act.

  
..... (Signature)  
Wang Tao