

18 April 2016

**Zhu Yun**  
Room 501, Unit 7  
Building 7, No. 8 Taiping Street  
Xicheng District, Beijing  
China

To:

**Milestone Medical Inc.**  
220 South Orange Avenue  
New Jersey 07039, USA

**Financial Supervision Commission**  
Plac Powstańców Warszawy 1  
skr. poczt. 419  
00-950 Warszawa 1  
Fax: 48-22 262-55-32


Dear Sirs,

Pursuant to Article 69 section 1 point 2) of the Act of 29 July 2005 on Public Offering and the Conditions Governing the Introduction of Financial Instruments to Organized Trading and on Public Companies (the "**Act**"), I hereby notify that on April 18, 2016, as a result of a share exchange agreement regarding 1,600,000 common bearer's shares of Milestone Medical Inc. (the "**Company**") entitling to exercise 1,600,000 votes at the Company's General Meeting of Shareholders, constituting 7,27 % of the total number of votes at the Company's General Meeting of Shareholders, the total number of my votes at the Company's General Meeting of Shareholders has decreased below 5%.

Prior to the foregoing transaction, I held 1,600,000 shares of the Company, constituting 7,27% of the share capital of the Company, entitling to exercise 1,600,000 votes at the Company's General Meeting of Shareholders, constituting 7,27% of the total number of votes at the Company's General Meeting of Shareholders.

At present, after the transaction, I hold no shares of the Company.

Additionally, I inform that neither I hold any shares via dependent entities nor there are persons or entities referred to in Article 87 section 1 point 3 c) of the Act.

  
..... (Signature)  
Zhu Yun