

ENEFI Energiahatékonysági Nyrt.

ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree nr 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Energiahatékonysági Nyrt., hereby publishes the number of own shares and the shares owned by connected entities.

| Share series | Issued number | Number of own shares | Shares owned by connected entities* |
|-----------------|---------------|----------------------|-------------------------------------|
| Ordinary shares | 27.172.579 | 17 276 402 | 2 414 884 |

*

| | |
|--|-----------|
| EETEK Ltd | 1 527 229 |
| E-Star Mures Energy SA „under liqu. process” | 55 316 |
| ENEFI Projekttársaság Kft. | 832 339 |

The Company calls the attention of its reputable investors to their reporting obligations towards MNB and the Company in connection with the above changes – if any – with special regard to the provisions of the Capital Market act and the Company’s Articles of Associations.

ENEFI Energiahatékonysági Nyrt.